BANPU

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7 August 2026

Subject:	Invitation to the Extraordinary General Meeting of Shareholders no.1/2026
To:	Shareholders of Banpu Public Company Limited
Enclosure 1	Articles of Association of the Company relating to the Shareholders' Meeting
Enclosure 2	Governing Rules for the Shareholders' Meeting
Enclosure 3	Guidelines for attending the Shareholders' Meeting through Electronic Media 3.1 The identification document and proxy 3.2 Manual of E-meeting system 3.3 Flowchart for the Meeting Attendance via E-meeting
Enclosure 4	Appointment of Proxy / Question in advance
Enclosure 5	TSD e-Proxy Voting
Enclosure 6	Proxy form A, B, C
Enclosure 7	Information of the Company's Independent Directors who represent to be a proxy at the Shareholders' Meeting

This notice is hereby given by the Board of Directors of Banpu Public Company Limited (the "Company") that the Extraordinary General Meeting of Shareholders no.1/2026 (the "EGM") will be scheduled to be held on September 7,2026 at 13.30 hours by electronic meeting (E-meeting) , to conduct the following agendas:

Agenda 1 To Consider and Approve the Issuance and Offering of Debentures in an Aggregate Principal Amount Not Exceeding THB 80,000 Million

Fact and Reason As a result of the amalgamation between Banpu P Public Company Limited and Banpu Power Public Company Limited that was completed on July 31, 2026 (the "Amalgamation"), the Former Companies have ceased to hold the status as juristic persons upon establishment of the Company according to the Public Limited Companies Act B.E. 2535 (1992) (the "PLCA"), as amended. Consequently, any authorization previously obtained by the Former Companies in relation to issuances and offerings of debentures is no longer in effect.

To support the Company's funding requirements for its ordinary course of business and future investments or business expansion plans, including loan repayments, refinancing of

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existing debentures and working capital purposes, the Company therefore would like to propose a plan to raise funds by issuing and offering debentures with the aggregate principal amount of the debentures to be issued shall not exceed than Baht 80,000 million, or its equivalent in USD or any other currency, calculated based on the prevailing exchange rate at the time of each issuance and offering of the debentures.

Board's Opinion The Board of Director deems it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 for consideration and approval of the issuance and offering of the Company's debentures in an aggregate principal amount of not exceeding THB 80,000 million, or its equivalent in U.S. dollars or any other foreign currency, calculated based on the exchange rate applicable at the time of each issuance and offering of the debentures. The details are as follows:

Type:	Any type and category of debentures, including without limitation, registered or bearer debentures, secured or unsecured debentures, subordinated or unsubordinated debentures, perpetual debentures, and debentures with or without a fixed redemption date, with or without a debenture holders' representative, as appropriate, depending on market conditions and other relevant factors at the time of each issuance and offering of the debentures.
Currency:	THB, USD and any/or any other currencies.
Total Amount:	The aggregate principal amount of the debentures to be issued shall not exceed THB 80,000 million, or its equivalent in USD or any other currency, calculated based on the prevailing exchange rate at the time of each issuance and offering of the debentures.
Use of Proceeds:	To support the Company's funding requirements for its ordinary course of business and future investments or business expansion plans, including loan repayments, refinancing of existing debentures and working capital purposes.
Maturity:	To be determined depending on market conditions and other relevant factors prevailing at the time of each issuance and offering of the debentures.

Interest Rate:	To be determined depending on market conditions and other relevant factors at the time of the issuance and offering of the debentures.
Call Option:	The Company may have the right to redeem the debentures prior to their maturity date and/or repurchase the debentures, subject to the terms and conditions of the relevant series of debentures.
Put Option:	The debenture holders may be granted the right to require the Company to redeem the debentures prior to their maturity date, subject to the terms and conditions specified by the Company and set out in the relevant series of debentures.
Offering:	The Company may issue and offer the debentures in one or more tranches and/or offerings, from time to time, as the Company deems appropriate, considering its funding requirements and prevailing market conditions.
Others:	The Chief Executive Officer, the Chief Financial Officer and/or the persons authorized by any such person, are authorised with power and authority to determine and agree on the pricing, tenor, timing and method of offering of the debentures, as well as any other terms and conditions relating thereto, including, without limitation, the opening of bank accounts for the payment of interest and principal to debenture holders, the appointment of financial advisor(s), legal advisor(s), underwriter(s), debenture registrar, debenture holders' representative and/or trustee, the negotiation, preparation, execution, amendment and delivery of any agreements, applications and other documents in connection with the issuance and offering of the debentures, the submission of applications, documents and evidence to the Securities and Exchange Commission, the Stock Exchange of Thailand, the Thai Bond Market Association, credit rating agencies and/or other relevant authorities

	or organizations, and the taking of any other actions necessary or desirable in connection with the issuance and offering of the debentures, as such person(s) may deem appropriate.

Voting Requirement This agenda requires the approval of the meeting with the votes of not less than three-fourths (3/4) of the total votes of shareholders attending the meeting and having the right to vote.

Agenda 2 To Consider and Approve the Payment of Interim Dividend

Fact and Reason Pursuant to Section 1201 of the Civil and Commercial Code, the declaration of dividends must be approved by a shareholders' meeting. Nevertheless, the Board of Directors has the authority to pay interim dividends to shareholders from time to time if it appears that the Company has sufficient profits to support such payment.

At present, the Company has retained earnings, adequate liquidity, and a strong financial position. The Board of Directors therefore considers it appropriate to propose the payment of an interim dividend from the Company's retained earnings to its shareholders in order to provide a return on their investment and to reflect the Company's ability to generate returns from its business operations.

Board's Opinion The Board of Directors has considered the matter and deems it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 for consideration and approval of the payment of an interim dividend from the Company's retained earnings as of 31 July 2026 at the rate of THB 0.40 per share. The record date for determining shareholders entitled to receive the dividend shall be 14 September 2026, and the dividend payment date shall be 25 September 2026. Such dividend will be paid from profits exempt from corporate income tax; therefore, shareholders will not be entitled to a tax credit.

Voting Requirement This agenda requires the approval of the meeting with a majority vote of the shareholders attending the meeting and casting their votes.

Agenda 3 Other Business (if any)

Shareholders wishing to attend the meeting via electronic means (E-Meeting) are requested to follow the meeting attendance procedures set out in Enclosure 3. If a shareholder is unable to attend the meeting, he/she may appoint another person as proxy to attend and vote on his/her behalf by submitting a proxy form or appointing an independent director as proxy in accordance with the procedures specified in Enclosure 4, using only one of the prescribed proxy forms. Details of the independent directors who may act as proxies for shareholders at the meeting are set out in Enclosure 7.

The Company has fixed 14 August 2026 as the Record Date for determining the shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026. In this regard, the Board of Directors has resolved to authorize the Chief Executive Officer and/or any person designated by the Chief Executive Officer to undertake any acts relating to the convening of the Extraordinary General Meeting of Shareholders No. 1/2026, including the issuance of the notice of such meeting, as well as the amendment of the date, time, venue and any other details relating thereto, as deemed necessary or appropriate.

Accordingly, shareholders are cordially invited to attend the meeting via electronic means on the date and at the time specified above.

Yours sincerely

-Signature-

(Mr. Chanin Vongkusolkit)
Chairman of the Board

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