(Translation)

0163/020

20 February 2020

Re: Resolutions of the Board of Directors Meeting No. 2/2020 regarding the date of the Annual General Meeting of Shareholders for the year 2020, dividend payment.

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited (“the Company”) would like to inform the Stock Exchange of Thailand for the following resolutions passed by the Board of Directors Meeting No. 2/2020, which was held on 20 February 2020from 14.00 – 17.30 hours.

1. The Meeting resolved to fix the date of the Annual General Meeting of Shareholders for the year 2020 on Friday 3 April 2020 at 13.00 hours at Royal Paragon Hall 3 , 5th Floor of Siam Paragon No.991, Siam Paragon Shopping Center, Rama I Road , Pathumwan, Bangkok 10330. In addition, to determine the entitlement of shareholders to attend the Annual General Meeting for the year 2020, on March 5, 2020 is the record date of shareholders shall have the right to attend the Annual General Meeting.

2. The Meeting resolved to approve the annual dividend payment at the rate of 0.60 Baht per share, which is the annual dividend for the period during 1 January 2019 – 31 December 2019 of which 0.35 Baht was paid as interim dividend on September 27, 2019 Thus, the remaining 0.25 Baht dividend for 2019 performance would be further paid out of the retained earnings and profits from the operation during the period of 1 July 2019 – 31 December 2019. The remaining 0.25 Baht dividend is appropriated from the corporate income tax – exempted profit on which shareholders are not entitled to tax credits. In addition, to determine the entitlement of shareholders to receive the dividend, the schedule of the record date is on April 16, 2020 which the shareholders shall have the right to receive the dividend. The dividend payment is scheduled on 30 April 2020

3. The agendas of the Annual General Meeting for the year 2020 were determined as follows:

   1. To acknowledge the minutes of the Annual General Meeting of Shareholders for the year 2019

   2. To acknowledge the performance of the Company, the 2019 annual report and to Approve the audited statements of financial position and Statement of Income for the Year ended on December 31, 2019

3. To approve the distribution of annual profits and annual dividend payment.
4. To consider the appointment of directors in place of those retiring by rotation.

1.	Mr. Metee Auapinyakul	Director
2.	Mr. Pichai Dusdeekulchai	Independent Director
3.	Mr. Suthad Setboonsarng	Independent Director
4.	Mr. Anon Sirisaengtaksin	Director

5. To approve the appointment of Mr. Piriya Khempon to be a director replacing the resignation of a retired director.

6. To approve the directors' remunerations.
7. To appoint the Company's auditor and fix his/her remuneration.

8. To increase debenture limit not exceeding THB 20,000 million to replace previous approved limit which could not be revoked for reissuing

9. Other businesses (if any).

Please be informed accordingly.

Sincerely yours,
-signature-
(Mr. Somruedee Chaimongkol)
Chief Executive Officer