

18 January 2018

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Subject: Summon to Hear the Judgment of the Supreme Court

To: President of the Stock Exchange of Thailand

Reference is made to a summon issued by the Civil Court to Banpu Public Company Limited to hear the judgment of the Supreme Court in respect of the civil case where Mr. Siva Nganthavee et al. sued the Company et al. as defendants on the alleged grounds that the Company et al. had deceptively entered into a joint development agreement with them for the purpose of gaining information of coal mine concession and feasibility study reports of the lignite fired power plant project in Hongsa, Lao PDR ("Hongsa Project"), and that the Company had misinformed the Government of Lao ("GOL"), resulting in the GOL terminating their concessions in order for the Company to enter into a contract with the GOL directly. However, the Appeal Court had dismissed the case as referred to in the letter Bor Por 0957/145 dated 9 September 2014. The Civil Court has scheduled the reading of the judgment of the Supreme Court on 6 March 2018 at 9.00 am.

Upon learning of the judgment of the Supreme Court on 6 March 2018, the Company will inform the same to the Stock Exchange of Thailand for communication to the shareholders and investors.

Please be informed accordingly and kindly disseminate the information herein to the shareholders and investors.

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)

Chief Executive Officer