

BP.0817/096

28th August 2017

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Subject: Establishment of a subsidiary

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited ('Banpu') would like to inform the Stock Exchange of Thailand that Banpu has established Banpu Infinergy Company Limited ('BPIN'), a 100%-owned subsidiary with the objective to study and invest in one-stop service provider of electricity generation from renewable sources based on advanced technology.

The establishment of BPIN will serve as an investment arm for Banpu group to expand into the downstream part of renewable energy business that incorporates energy technology to its products and further support Banpu's strategic plan of being an integrated energy company.

Please be informed accordingly and kindly disseminate the information herein to investors

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer