

BP0717/073

31 July 2017

Subject : Report of the Utilization of Proceed from Capital Increase
Attention : President
The Stock Exchange of Thailand

As we, Banpu Public Company Limited (the “**Company**”), has received proceed of Baht 1,117,699,987 from the subscription of newly issued shares from the third exercise of right by the holders of BANPU-W3 total 123,464,191 shares at Baht 5.00 per share and fourth exercise 101,291,302 shares at Baht 4.94 per share. We would like to inform that all proceeds have been used for repayment of our debts.

Please be informed accordingly.

Yours sincerely

A handwritten signature in blue ink, appearing to be "S. Chaimongkol".

Mrs. Somruedee Chaimongkol
Chief Executive Officer