

BP 0617/065

9th June 2017

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Subject: Result from the last exercise of warrant BANPU-W3 and increase in paid-in capital
To: President of the Stock Exchange of Thailand
Re: Banpu letter no. Bor Por 0359/060 dated 11th March 2016

Reference is made to the announcement by Banpu Public Company Limited ('Banpu') dated 6th June 2016 regarding the issue of warrants representing the right to purchase new ordinary shares of Banpu ('BANPU-W3') in which a total of 1,290,939,275 units of warrant were issued with the last exercise date on 5th June 2017.

Banpu would like to report the result of the last exercise of warrant as following.

Number of warrants exercised	99,992,461	Units
Number of common shares allocated for this exercise	101,291,302	Shares

A total of 7.75% of warrants was exercised this time, representing a total proceed of approximately 500.38 million Baht (equivalent to approximately 14.7 million USD). This also results in an accumulated 99.76% of total warrants.

The company has accordingly allocated 101,291,302 new common shares (par value of 1 Baht per share) and successfully registered as paid-in capital with the Ministry of Commerce, resulting in an increase in the company's paid-in capital to 5,161,925,515 Baht.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer