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BorPor 0360/081

7thApril 2017

Subject: An adjustment on the exercise price and exercise ratio of BANPU-W3

To: President of the Stock Exchange of Thailand

According to the resolution of the General Meeting of the Shareholders for the Year of 2017 of Banpu Public Company Limited (the “**Company**”) held on 4thApril 2017 which approved a declaration of annual dividend distribution of Baht 0.50 per share, we would like to inform that the declaration of annual dividend distribution result in an adjustment of the exercise price and exercise ratio of the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No. 3 (“**BANPU-W3**”) pursuant to the terms and conditions of BANPU-W3 as follows:

BANPU-W3	Before Adjustment	After Adjustment
Exercise Price	Baht 5 per share	Baht 4.94 per share
Exercise Ratio	1 unit per 1 share	1 unit per 1.0130 share

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

(Mrs.SomruedeeChaimongkol)
Chief Executive Officer