BP 0317/031

9th March 2017

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Subject: Result from third exercise of warrant BANPU-W3 and increase in paid-in capital

To: President of the Stock Exchange of Thailand

Re: Banpu letter no. Bor Por 0359/060 dated 11th March 2016

Reference is made to the announcement by Banpu Public Company Limited ('Banpu') dated 6th June 2016 regarding the issue of warrants representing the right to purchase new ordinary shares of Banpu ('BANPU-W3') in which a total of 1,290,939,275 units of warrant were issued with the third exercise date on 3rd March 2017.
Banpu would like to report the result of the third exercise of warrant as following.

Number of warrants holders who exercised	288	Persons
Number of warrants exercised	123,464,191	Units
Number of common shares allocated for this exercise	123,464,191	Shares
Warrants outstanding after this exercise	103,122,887	Units
Number of common shares reserved for future exercise	103,122,887	Shares

A total of 9.56% of warrants was exercised this time, representing a total proceed of approximately 617.32 million Baht (equivalent to approximately 17.6 million USD). This also results in an accumulated 92.01% of total warrants, or 1,187,816,388 units being exercised.

The company has accordingly allocated 123,464,191 new common shares (par value of 1 Baht per share) and successfully registered as paid-in capital with the Ministry of Commerce, resulting in an increase in the company's paid-in capital to 5,060,634,213 Baht.

The final exercise date is on 5th June 2017 for the remaining outstanding warrants.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer

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