



BP 0916/176

9th June 2016

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Subject: Result from first exercise of warrant BANPU-W3 and increase in paid-in capital
To: President of the Stock Exchange of Thailand
Re: Banpu letter no. Bor. Por 0359/060 dated 11th March 2016

Reference is made to the announcement by Banpu Public Company Limited ('Banpu') dated 6th June 2016 regarding the issue of warrants representing the right to purchase new ordinary shares of Banpu ('BANPU-W3') in which a total of 1,290,939,275 units of warrant were issued with the first exercise date on 5th September 2016.

Banpu would like to report the result of the first exercise of warrant as following.

Number of warrants holders who exercised	5,575	Persons
Number of warrants exercised	993,887,223	Units
Number of common shares allocated for this exercise	993,887,223	Shares
Warrants outstanding after this exercise	297,052,052	Units
Number of common shares reserved for future exercise	297,052,052	Shares

The result from this first exercise date reflects strong support from investors with 76.99 % of total warrants being exercised, representing a total proceed of approximately 4,969 million Baht (equivalent to approximately 144 million USD).

The company has accordingly allocated 993,887,223 new common shares (par value of 1 Baht per share) and successfully registered as paid-in capital with the Ministry of Commerce, resulting in an increase in the company's paid-in capital to 4,866,705,048 Baht.

As for the remaining outstanding warrants, the subsequent exercise dates are set on 2nd December 2016, 3rd March 2017, and the final exercise date on 5th June 2017.

Please be informed accordingly and kindly disseminate the information herein to investors

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer

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