(Translation)

Ref: BorPor. 0259/027

18 February 2016

Re: Resolutions of the Board of Directors Meeting No. 2/2016 regarding the dividend payment

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited ("the Company") would like to inform the Stock Exchange of Thailand for the resolutions passed by the Board of Directors Meeting No. 2/2016, which was held on 18 February 2016 from 14.00 – 18.30 hours that the Meeting proposed to the Annual General Meeting of Shareholders for the year 2016 for consideration and approval at the rate of 1.0 Baht per share, which is the annual dividend for the period during 1 January 2015 – 31 December 2015 of which 0.50 Baht was paid as interim dividend on September 25, 2015. Thus, the remaining 0.50 Baht dividend for 2015 performance would be further paid out of the retained earnings and profits from the operation during the period of 1 July 2015 – 31 December 2015. The remaining 0.50 Baht dividend is appropriated from the corporate income tax – exempted profit on which shareholders are not entitled to tax credits. The dividend payment is scheduled on 13 May 2016. In addition, to determine the entitlement of shareholders to receive the dividend, the schedule of the record date and the closing date of share register book were fixed as follows:

1.1 April 27, 2016 is the Record Date on which the shareholders whose names appear on the Company's share register book shall have the right to receive the dividend.
3.2 April 28, 2016 is the closing date of share register book for gathering the shareholders' names in accordance with the Section 225 of the Securities and Exchange Act B.E. 2535

However, the granting of the right to receive dividend must be approved by the shareholders' meeting.

Please be informed accordingly.

Sincerely yours,

-signature-

(Mr. Somruedee Chaimongkol)
Chief Executive Officer