(Translation)

Ref: BorPor. 0559/090

11 March 2016

To: President of the Stock Exchange of Thailand

Re: Notification of the details of Right to Subscribe Newly Issued Ordinary Shares in Combination with Warrants Representing the Right to Purchase Newly Issued Ordinary Shares of Banpu Public Company Limited No.3 (BANPU-W3) on Company 's website

The Annual General Meeting of the Shareholders for the year 2016 of Banpu Public Company Limited (the "**Company**") held on 19 April 2016 has passed the resolutions approving the offering of not exceeding 1,290,939,275 newly issued ordinary shares at Bath 1.00 par value per share to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering) at the ratio of 2existing ordinary sharesto 1 newly issued ordinary sharetogether with the allocation of the warrants to purchase newly issued ordinary shares of the Company No.3 ("**Warrants BANPU-W3**") in the amount not exceeding 1,290,939,275units to the existing shareholdersof the Company who subscribe for and are allocated with new ordinary shares offered to them in proportion to their respective shareholdings (Rights Offering) at the ratio of 1 newly issued ordinary share to 1 unit of

In this regard,shareholders who are entitled to subscribe the newly issued ordinary shares shall be those whose names are recorded in the share register on 27 April 2016 (Record Date) and collected pursuant to Section 225 of the Securities and Exchange Act B.E. 2535 (as amended) by closing of the share register book on 28 April 2016, and subscription and payment period for newly issued ordinary shares allotted and offered to the existing shareholders in proportion to their respective shareholdings shall be 23 to 31 May 2016, totaling seven business days, during the period from 9.00 to 16.00 hrs.

Please find other details and conditions on http://www.banpu.com and http://www.bualuang.co.th

In this regard, if you have any queries in respect of the allocation, procedure and method of the subscription of newly issued ordinary shares, please contactour subscription agent at Bualuang Securities Public Company Limited only at their head office located at 29thFloor, Silom Complex Office Building, 191 SilomRoad, Silom, Bangrak, Bangkok 10500. Telephone 0-2618-1147, 0-26181141to 02-618-1143

Please be informed accordingly.

Sincerely yours,

-signature-

(Mr. Somruedee Chaimongkol)

Chief Executive Officer