

BP 0616/060

9th June 2016

-Translation-

Subject: Completion of capital increase
To: President of the Stock Exchange of Thailand
Re: Banpu letter no. Bor. Por 0359/060 dated 11th March 2016

Banpu Public Company Limited ('Banpu') would like to inform the Stock Exchange of Thailand ('SET') that the company has completed the right offering transaction with successful allocation of new shares to subscribers. With strong support from shareholders the total offering of 1,290,939,275 ordinary shares were fully subscribed, resulting in a total proceed of approximately 6,455 Million Baht (equivalent to 183 Million USD). The new ordinary shares have been registered as paid-up capital with the Ministry of Commerce, resulting in an increase in total paid-up capital to 3,872,817,825 Baht (par 1 Baht).

As announced in the Letter to SET, shareholders who are allocated for the new ordinary shares will also receive warrants representing the right to purchase ordinary shares of Banpu ('BANPU-W3') at the ratio of 1:1, or for a total 1,290,939,275 warrants to be issued. Details of BANPU-W3 and exercise conditions are set forth in the Terms and Conditions of Warrants BANPU-W3 attached in the Notification of the Right to Subscribe that was distributed to Banpu shareholders earlier. The company shall update the SET again after the allocation of BANPU-W3 has been completed.

Please be informed accordingly and kindly disseminate the information herein to investors

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)

Chief Executive Officer

บริษัท บานปู จำกัด (มหาชน)
ทะเบียนเลขที่ 0107536000781

1550 อาคารธนภูมิ ชั้นที่ 27 ถนนเพชรบุรีตัดใหม่
แขวงปทุมวัน เขตราชเทวี กรุงเทพฯ 10400
โทร. +66(0) 2694 6600 โทรสาร +66(0) 2207 0695-8
www.banpu.com

Banpu Public Company Limited
Registration No. 0107536000781

1550 Thanapoom Tower, 27th Floor, New Petchburi Road,
Makkasan, Ratchathewi, Bangkok 10400, Thailand
T. +66(0) 2694 6600 F. +66(0) 2207 0695-8
www.banpu.com