

No. BP 0659/127

14th June 2016

-Translation-

Subject: Completion of Warrant (BANPU-W3) allocation
To: President of the Stock Exchange of Thailand
Re: Banpu letter no. BP 0359/060 dated 11th March 2016
Banpu letter no. BP 0616/060 dated 9th June 2016

Banpu Public Company Limited ('Banpu') would like to inform the Stock Exchange of Thailand ('SET') that the company has completed the warrant (BANPU-W3) allocation process. The shareholders who are allocated the new ordinary shares as notified by letter BP 0616/060 dated 9th June 2016 will receive warrants representing the right to purchase ordinary shares of Banpu ('BANPU-W3') at the ratio of 1:1 for the total of 1,290,939,275 warrants. Details of BANPU-W3 and exercise conditions are set forth in the Terms and Conditions of Warrants BANPU-W3 attached in the Notification of the Right to Subscribe that was distributed to Banpu shareholders earlier. The summary of BANPU-W3 are as below;

Type of Securities	:	The warrants to purchase newly issued ordinary shares of Banpu Public Company Limited No. 3 (BANPU-W3)
Type of Warrants	:	Named certificate and transferable warrants
Exercise Ratio	:	1 unit of warrant for 1 newly issued ordinary share (unless the exercise ratio is adjusted under the conditions of the right adjustment)
Exercise Price	:	Baht 5.00 per share (unless the exercise price is adjusted under the conditions of the right adjustment)
Exercise date	:	5 th September 2016, 2 nd December 2016, 3 rd March 2017, 5 th June 2017
Expiration date	:	5 th June 2017

Please be informed accordingly and kindly disseminate the information herein to investors

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)

Chief Executive Officer

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