Bor. Por. 0759/136

7 July 2016

-Translation-

Subject: Commercial operation of Solar power projects in China

To: President of the Stock Exchange of Thailand

Ref: Banpu letter no. BP 0559/100 dated 10th May 2016

Banpu Public Limited Company ('Banpu') would like to inform the Stock Exchange of Thailand on the commercial development progress of four solar power projects in China, as reported by its subsidiary Banpu Power Public Limited Company ('BPP'). With reference to the letter sent to SET on 10 May, 2016, that BPP, through its subsidiary BPP Renewable Investment (China) Co., Ltd., has entered into a Purchase Agreement obtaining rights to acquire 100% of the share capital of four solar power plants in the People's Republic of China.

The four solar power plants projects, all in Shandong province, now have total capacity of 90 MW. As of today, three projects have reached COD and achieved their respective output, totaling 70 MW. These are as follows:

1) Project Jinshan, 30 MW, COD on 29 April, 2016
2) Project Huineng, consisting of Phase 1, 10 MW, COD on 29 April 2016 and Phase 2, 10 MW, COD on 8 June 2016
3) Project Haoyuan, 20 MW, COD on 30 June, 2016

Meanwhile the 4th Project, Hui'en, is expected to begin its 20 MW commercial operation in the third quarter of 2016.

Based on the Purchase Agreement, payment and transfer of ownership will be executed after commercial operation of each project. Accounting recognition will begin after the completion of the share transfer from the seller to BPP Renewable Investment (China) Co., Ltd.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

-signature-

(Mrs. Somruedee Chaimongkol)

Chief Executive Officer

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