



BP0716/065

29 July 2016

Subject : Report of the Utilization of Proceed from Capital Increase
Attention : President
The Stock Exchange of Thailand

As we, Banpu Public Company Limited (the “**Company**”), has received proceed of Baht 6,454,696,375 from the offering of 1,290,939,275 newly issued shares at Baht 5.00 per share to the our existing shareholders. We would like to inform that all proceeds have been used for repayment of our debts.

Please be informed accordingly.

Yours sincerely

Mrs. Somruedee Chaimongkol
Chief Executive Officer