BP 0859/169

26 August2016

Subject : Notification the Exercise of Rights to Purchase theNewly Issued Ordinary Shares of Banpu Public Company Limited under BANPU-W3 (the First Exercise)

Attention : President of the Stock Exchange of Thailand

Reference : Terms and Conditions Governing the Rights and Obligations of the Issuer and theHolders of the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No.3 (BANPU-W3)

Banpu Public Company Limited (the "**Company**")would like to give notice in regards to the process of exercising Banpu-W3 as below.

1. The warrant holder shall contact your broker to notify the requirement for warrant exercise.
2. Complete and sign on the warrant exercise form as provided by your broker and attach with 2 copies of your identification card.
3. Complete the payment according to the amount of warrants as indicated in the required form within the timeline.
   3.1 Payment in Cheque / Draft / Cashier Cheque that can be cleared in Bangkok within 1 business day, the date should be no later than 31 August 2016. Please crossed Cheque made payable to;
   Account name: "Bualuang Securities Public Company Limited for Securities Subscriptions 1"

   The whole set of documents must be submitted toBualuang Securities and /or your broker within 31st August 2016

   3.2 Payment transfer to "Bualuang Securities Public Company Limited for Securities Subscriptions 1"during 29 August – 2 September 2016 as detail below;

   Bank name: Bangkok Bank Public Company Limited
   Account name: "Bualuang Securities Public Company Limited for Securities Subscriptions 1"
   Account number: 101-3-42969-9
   Type of account: Current Account
   Branch: Head Office
   SWIFT code: BKKBTHBK

   The whole set documents must be submitted by 16:00 on 2 September 2016 to BualuangSecurities

The warrant holders who exercise their right during 29 August - 2 September 2016 at the exercise price of Baht 5.00 per share. Will entitle must be entitle to receive the interim dividend at the rate of Baht 0.25 per share. Moreover, the shareholders have right to buy newly issued BPP share. The ratio shall be approximately 18 to 25 existing shares of the Company to 1 newly issued share of BPP. This will depend on the exercise amount of the BANPU - W3. The Company will inform shareholders on ratio and offering price which is expected to be on or around 26 September 2016.

Please be informed accordingly.

Yours sincerely,

Banpu Public Company Limited.

(Mrs. SomruedeeChaimongkol)
Chief Executive Officer