

(Translation)

BP 0959/175

7 September 2016

Subject: No adjustment on the exercise price and exercise ratio of BANPU-W3
To: The President
The Stock Exchange of Thailand

As the board of directors of Banpu Public Company Limited (the “**Company**”) No. 9/2015 held on 25 August 2016 approved a declaration of interim dividend of Baht 0.25 per share based on its retained earnings and profits earned from its operation during the 6-month period ended 30 June 2016, we are pleased to inform that the declaration of interim dividend does not give rise to any adjustment of the exercise price and exercise ratio of the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No. 3 (“**BANPU-W3**”) pursuant to the terms and conditions of BANPU-W3 since the adjustment will be calculated based on annual dividend distribution of the Company.

Please be informed accordingly.

Sincerely yours,

-signature-

(Mrs. SomruedeeChaimongkol)

Chief Executive Officer