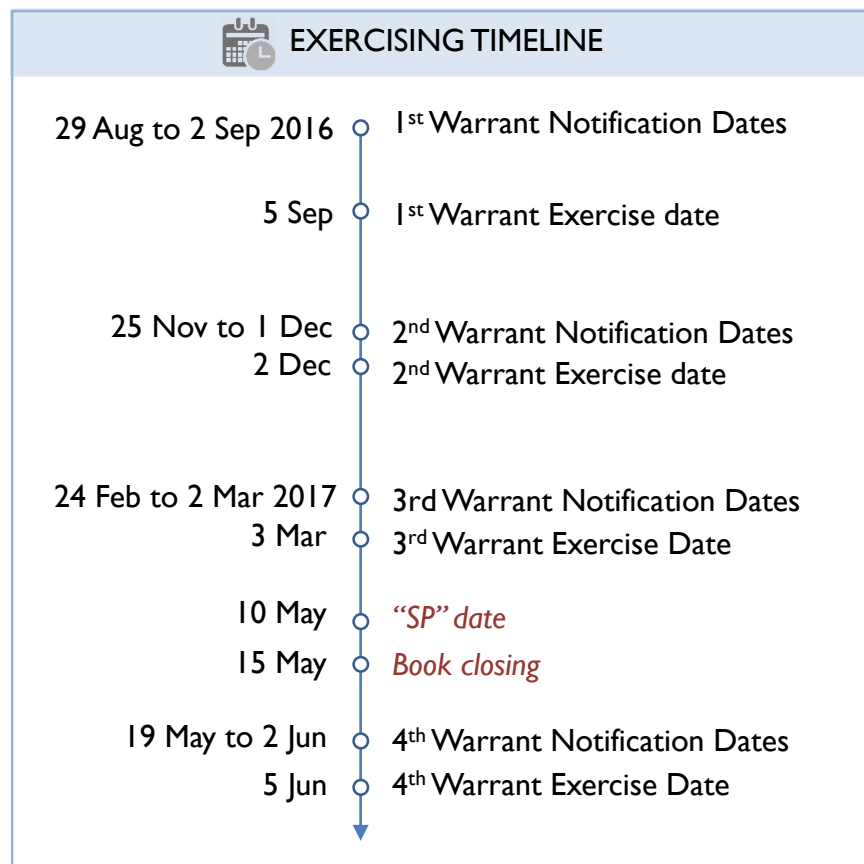
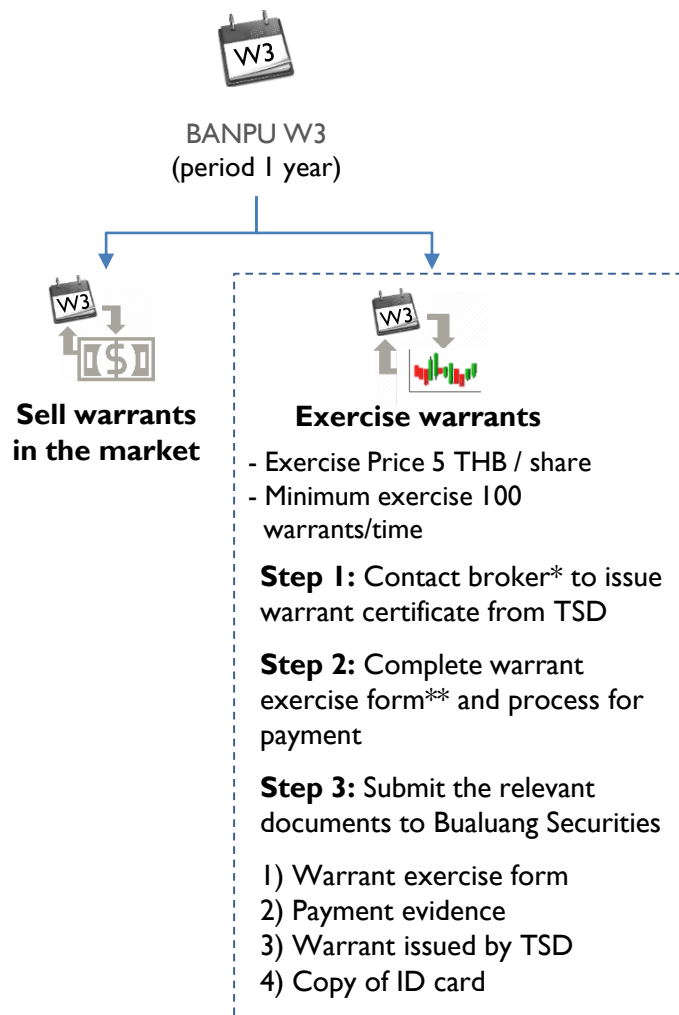


# BANPU WARRANTS (BANPU-W3) CONVERSION GUIDLINE



\* Please contact your broker at least 7 days prior to warrant 1<sup>st</sup>, 2<sup>nd</sup>, 3<sup>rd</sup> exercise date and 17 days prior to 4<sup>th</sup> exercise date

\*\* The company will informed Stock Exchange (SET) on the warrant exercise notice and "Warrant exercise form" will be launched around beginning of August 2016 and can be obtained from your broker or download from Banpu website