(Translation)

0166/021

22 February 2023

Re: Resolutions of the Board of Directors Meeting No. 2/2023 regarding the date of the Annual General Meeting of Shareholders for the year 2023 via Electronic Media (E-Meeting), dividend payment, the amendment to AOA and AGM 's agendas.

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited ("the Company") would like to inform the Stock Exchange of Thailand for the following resolutions passed by the Board of Directors Meeting No. 2/2023, which was held on February 22, 2023 from 14.00 – 17.30 hours.

1. The Meeting resolved to fix the date of the Annual General Meeting of Shareholders for the year 2023 on 3 April 2023 at 13.30 hours and to approve the format and venue for the 2023 AGM via electronic media (E-Meeting) only, pursuant to the criteria specified in the laws relating to the meeting via electronic media. The guideline for attending the E-Meeting will be sent to all shareholders.

2. To determine the entitlement of shareholders to attend the Annual General Meeting for the year 2023, on March 9, 2023 is the record date of shareholders shall have the right to attend the Annual General Meeting.

3. The Meeting resolved to approve the distribution of annual profits and annual dividend payment
   - 3.1 Approved the allocation of additional legal reserves in the amount of Baht 168,805,270.20.
   - 3.2 Approved the annual dividend payment at the rate of 1.20 Baht per share, which is the annual dividend for the period during 1 January 2022 – 31 December 2022 of which 0.45 Baht was paid as interim dividend on September 30, 2022. Thus, the remaining 0.75 Baht per share dividend for 2022 performance would be further paid out of the net profits from the operation during the period of 1 July 2022 – 31 December 2022. The remaining dividend is appropriated from the corporate income tax – exempted profit on which shareholders are not entitled to tax credits. In addition, to determine the entitlement of shareholders to receive the dividend, the schedule of the record date is on April 11, 2023 which the shareholders shall have the right to receive the dividend. The dividend payment is scheduled on April 28, 2023.

4. To Propose to the Shareholders for approval the Amendment of the Articles of Association of the Company ("AOA") to comply with the Public Limited Companies Act (No. 4), B.E. 2565 (2022)

Existing version	Proposed amendment
Article 25. In calling a meeting of the board of directors, whether a meeting in person or via electronic media, the chairman of the board or a person designated by him/her shall send a notice of meeting to all the directors at least seven days in advance, except in case of necessity or urgency for the purpose of protecting rights or benefits of the Company, a meeting may be called by other means and may be held earlier, and such notice of meeting may be sent via electronic media.	Article 25. In calling a meeting of the board of directors, whether a meeting in person or via electronic media, the chairman of the board or a person designated by him/her shall send a notice of meeting and supporting documents to all the directors at least three days in advance, except in case of necessity or urgency for the purposes of protecting rights or benefits of the Company, a meeting may be called by other means and may be held earlier. In the case where the chairman of the board is unable to perform his/her duty, if there is a vice-chairman of the board, he/she shall instead call a meeting of the board of director. In this regard, a notice of meeting and supporting documents may be sent via electronic means, provided that the directors have declared their intentions or consents to the Company or the board of directors for sending a notice of meeting or documents via electronic means, the sending thereof shall be subject to the criteria prescribed by the registrar. In the event of expediency or to protect the rights or benefits of the Company, at least two directors may jointly request for the chairman of the board to call a meeting of the board, provided that the agendas and reasons for calling such meeting must be stated in such request. In such cases, the chairman of the board shall proceed to call a meeting of the board and schedule the date thereof within fourteen days from the date of receipt of such request. In the case where a chairman of the board fails to do so as specified under paragraph four, the directors who have made such request may jointly call and schedule the date of a meeting of the board to consider the proposed matter within fourteen days from the lapse of such period under paragraph four.

5. The agendas of the Annual General Meeting for the year 2023 were determined as follows:

   1.To acknowledge the minutes of the Annual General Meeting of Shareholders Year 2022
   2. To acknowledge the performance of the Company, the 2022 annual report and to Approve the audited statements of financial position and Statement of Income for the Year ended on December 31, 2022

   3. To approve the distribution of annual profits and annual dividend payment.
   4. To consider the appointment of

      4.1 the appointment of a new director, Mrs. Watanan Petersik
      4.2 the appointment of directors in place of those retiring by rotation, namely:

1.	Mr. Anon	Sirisaengtaksin	Director
2.	Mr. Pichai	Dusdeekulchai	Independent Director
3.	Mr. Metee	Auapinyakul	Director

   5. To approve the directors' remunerations.

   6. To appoint the Company's auditor and fix his/her remuneration.

   7. To approve the amendment of the Articles of Association.

   8. Other businesses (if any).

6. Authorize CEO to manage and finalize detail of 2023 Annual General Meeting of shareholders arrangement in case of any changes such as new meeting date and time, venue, format and agendas under rights as stipulated by laws.

Please be informed accordingly.

Sincerely yours,
-signature-
(Mr. Somruedee Chaimongkol)
Chief Executive Officer