

0167/072

26th September 2024

-Translation-

Subject: BKV Corporation (“BKV”) announced pricing of initial public offering (“IPO”) on the New York Stock Exchange (NYSE)

To: President of the Stock Exchange of Thailand

Ref: Banpu notification to SET no. 0167/071 dated 16th September 2024

Banpu Public Company Limited (“BANPU”) would like to inform that on 25th September 2024 (New York Time), BKV Corporation (“BKV”), BANPU’s subsidiary, has announced the pricing of its initial public offering (“IPO”) of 15,000,000 shares of its common stock at USD 18 per share. The shares will begin trading on the New York Stock Exchange (“NYSE”) on 26th September 2024 (New York Time), under the ticker symbol “BKV” and the offering is expected to close on 27th September 2024, subject to customary closing conditions.

The underwriters will have a 30-day option to purchase an additional 2,250,000 shares from BKV at the IPO price, less underwriting discounts and commissions.

A registration statement relating to the offering was declared effective by the U.S. Securities and Exchange Commission (“SEC”) on 25th September 2024. To obtain a copy of the prospectus, visit the SEC’s website, www.sec.gov, and search under the registrant’s name, “BKV Corporation.”

This notification shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Please be informed accordingly and kindly disseminate the information herein to investors.

Sincerely yours,

- signature -

(Mr. Sinon Vongkusolkrit)
Chief Executive Officer

About BKV Corporation: Headquartered in Denver, Colorado BKV Corporation (BKV) is a forward-thinking, growth-driven energy company focused on creating value for its stockholders. BKV’s core business is to produce natural gas from its owned and operated upstream businesses. BKV (and its predecessor entity) was founded in 2015, and BKV and its employees are committed to building a different kind of energy company. BKV is one of the top 20 gas-weighted natural gas producers in the United States and the largest natural gas producer by gross operated volume in the Barnett Shale.

Remark: Bangkok, Thailand time is 11:00 hours ahead of New York, United States

บริษัท บ้านปู จำกัด (มหาชน)

ทะเบียนเลขที่ 0107536000781

1550 อาคารธนปุม ชั้นที่ 27 ถนนเพชรบุรีตัดใหม่

แขวงมักกะสัน เขตราชเทวี กรุงเทพฯ 10400

โทร. +66(0) 2694 6600 โทรสาร +66(0) 2207 0695-8

www.banpu.com

Banpu Public Company Limited

Registration No. 0107536000781

1550 Thanapoom Tower, 27th Floor, New Petchburi Road,

Makkasan, Ratchathewi, Bangkok 10400, Thailand

T. +66(0) 2694 6600 F. +66(0) 2207 0695-8

www.banpu.com