(Translation)

0169/055

31 July 2026

Subject: Notification of the Resolutions of the Board of Directors' Meeting regarding the Appointment of Sub-Committees, the Issuance and Offering of Debentures, and the Determination of the Date of the Shareholders' Meeting

To: President of the Stock Exchange of Thailand

Enclosure: Details of the Issuance and Offering of Debentures of Banpu Public Company Limited

Banpu Public Company Limited (the "**Company**") would like to inform the Stock Exchange of Thailand (the "**SET**") of the key resolutions of its Board of Directors' Meeting No. 1/2026, held on 31 July 2026, as follows:

1. Resolved to approve the appointment of the Chairman of the Board of Directors and the Lead Independent Director, as follows:

(1) Mr. Chanin Vongkusolkit — Chairman of the Board of Directors

(2) Mr. Teerana Bhongmakapat — Lead Independent Director

2. Resolved to approve the appointment of the sub-committees, with effect from 31 July 2026, as follows:

2.1 Audit Committee

(1) Mr. Teerana Bhongmakapat — Independent Director and Chairman of the Audit Committee

(2) Mr. Pichai Dusdeekulchai — Independent Director and Member of the Audit Committee

(3) Mrs. Watanan Petersik — Independent Director and Member of the Audit Committee

2.2 Corporate Governance and Nomination Committee

(1) Mr. Anon Sirisaengtaksin — Director and Chairman of the Corporate Governance and Nomination Committee

(2) Mr. Piriya Khempon — Independent Director and Member of the Corporate Governance and Nomination Committee

(Translation)

(3)	Mr. Verajet Vongkusolkit	Director and Member of the Corporate Governance and Nomination Committee
(4)	Mr. Sarayuth Saengchan	Director and Member of the Corporate Governance and Nomination Committee

2.3 Compensation Committee

(1)	Mr. Buntoeng Vongkusolkit	Director and Chairman of the Compensation Committee
(2)	Mr. Teerana Bhongmakapat	Independent Director and Member of the Compensation Committee
(3)	Mr. Teerapat Sanguankotchakorn	Independent Director and Member of the Compensation Committee

2.4 Environment, Social and Governance (ESG) Committee

(1)	Mr. Piriya Khempon	Independent Director and Chairman of the Environment, Social and Governance (ESG) Committee
(2)	Mr. Pichai Dusdeekulchai	Independent Director and Member of the Environment, Social and Governance (ESG) Committee
(3)	Mr. Teerapat Sanguankotchakorn	Independent Director and Member of the Environment, Social and Governance (ESG) Committee

3. Resolved to approve the appointment of Mr. Sinon Vongkusolkit as the Chief Executive Officer

4. Resolved to approve the appointment of Ms. Arisara Sakulkarawek as the Chief Financial Officer

5. Resolved to approve the appointment of Mr. Virach Vudhidhanaseth as the Company Secretary

6. Resolved to approve the listing of the Company's securities on the SET under the trading symbol "BANPU", and the entry into an agreement for listing with the SET, including the relevant authorisations.

7. Resolved to approve the appointment of Thailand Securities Depository Company Limited as the Company's securities registrar, including the relevant authorisations.

(Translation)

8. Resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the issuance and offering of debentures of the Company in an aggregate principal amount not exceeding Baht 80,000 million, as detailed in Enclosure 1, including relevant authorisations.

9. Resolved to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the payment of an interim dividend from the Company's retained earnings as of 31 July 2026 at the rate of Baht 0.40 per share, whereby the record date for determining the names of shareholders entitled to receive the dividend (Record Date) is to be on 14 September 2026, and the dividend payment date is to be on 25 September 2026, including relevant authorisations.

10. Resolved to determine the date of the Extraordinary General Meeting of Shareholders No. 1/2026 on Monday, 7 September 2026 at 13.30 hours, by means of an Electronic Meeting (E-Meeting) in accordance with the criteria prescribed by the relevant laws governing electronic meetings, with the agenda as follows:

    Agenda 1 To Consider and Approve the Issuance and Offering of Debentures in an Aggregate Principal Amount Not Exceeding THB 80,000 Million

    Agenda 2 To Consider and Approve the Payment of Interim Dividend

    Agenda 3 To Consider Other Matters (if any)

11. Resolved to determine the date for determining the names of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 (Record Date) to be on 14 August 2026.

12. Resolved to authorise the Chief Executive Officer and/or any persons designated by the Chief Executive Officer with the power and authority to determine, amend or take any other actions in connection with the convening of the Extraordinary General Meeting of Shareholders No. 1/2026, including issuing the notice of the meeting, the determination or change of the date, time, venue, format, agenda, as well as other details related to the Extraordinary General Meeting of Shareholders No. 1/2026, in accordance with the applicable legal requirements.

Please be informed accordingly and disseminate the information herein to investors.

(Translation)

Yours sincerely,

-*Mr. Sinon Vongkusolkit* -

(Mr. Sinon Vongkusolkit)

Chief Executive Officer

Enclosure 1

(Translation)

Details of the Issuance and Offering of Debentures of

Banpu Public Company Limited (the "Company")

Type:	Any type and category of debentures, including without limitation, registered or bearer debentures, secured or unsecured debentures, subordinated or unsubordinated debentures, perpetual debentures, and debentures with or without a fixed redemption date and with or without a debenture holders' representative, as appropriate, depending on market conditions and other relevant factors at the time of each issuance and offering of the debentures.
Currency:	THB, USD and/or any other currencies.
Principal Amount:	The aggregate principal amount of the debentures to be issued shall not exceed THB 80,000 million or its equivalent in USD or any other currency, calculated based on the prevailing exchange rate at the time of each issuance and offering of the debentures.
Maturity:	Subject to market conditions and other relevant factors prevailing at the time of each issuance and offering of the debentures.
Interest Rate:	Subject to market conditions and other relevant factors prevailing at the time of each issuance and offering of the debentures.
Call Option:	The Company may have the right to redeem the debentures prior to their maturity date and/or repurchase the debentures, subject to the terms and conditions of the relevant series of debentures.
Put Option:	The debenture holders may be granted the right to require the Company to redeem the debentures prior to their maturity date, subject to the terms and conditions specified by the Company and set out in the relevant series of debentures.