

0165/077

5 October 2022

Subject: Notification of registration of the increase in paid-up capital of the Company

To: President The Stock Exchange of Thailand

Regarding the issue of warrants representing the right to purchase new ordinary shares of Banpu Public Company Limited ('BANPU-W4') in which a total of 1,691,527,171 units of warrant were issued with the last exercise date on 30 September,2022.

The result of the last exercise of warrant as following.

Number of warrants exercised	1,688,052,702	Units
Number of common shares allocated for this exercise	1,688,052,702	Shares

The company has accordingly allocated 1,688,052,702 new common shares (par value of 1 Baht per share) and successfully registered as paid-in capital with the Ministry of Commerce on 5 October,2022, resulting in an increase in the company's paid-in capital from 6,766,108,686 Baht to 8,454,161,388 Baht .

Please be informed accordingly and kindly disseminate the information herein to investors.

Yours sincerely,

- signature -

(Mr. Somruedee Chaimongkol)

Chief Executive Officer