

0166/061

4 October 2023

Subject: Notification of registration of the increase in paid-up capital of the Company

To: President The Stock Exchange of Thailand

Regarding the issue of warrants representing the right to purchase new ordinary shares of Banpu Public Company Limited ('BANPU-W5') in which a total of 1,691,527,171 units of warrant were issued with the last exercise date on 29 September, 2023.

The result of the last exercise of warrant as following.

Number of warrants exercised	1,564,741,337	Units
Number of common shares allocated for this exercise	1,564,741,337	Shares

The company has accordingly allocated 1,564,741,337 new common shares (par value of 1 Baht per share) and successfully registered as paid-in capital with the Ministry of Commerce on 4 October, 2023, resulting in an increase in the company's paid-in capital from 8,454,161,388 Baht to 10,018,902,725 Baht.

Please be informed accordingly and kindly disseminate the information herein to investors.

Yours sincerely,

- signature -

(Mr. Somruedee Chaimongkol)

Chief Executive Officer