(Translation)

0164/104

9nd August 2021

Re: Resolutions of the Extraordinary General Meeting of Shareholders no.1/ 2021

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited would like to inform the Stock Exchange of Thailand of the following resolutions passed by the Extraordinary General Meeting of Shareholders no.1/ 2021 which was held on 9nd August 2021 from 13.00 – 15.20 hours.

1. **The Meeting acknowledged the minutes of the Annual General Meeting of Shareholders for the year 2021**

   This agenda is acknowledged the minutes. There is no voting on this agenda

2. **To consider and approve the increase of the Company's registered capital of Baht 5,074,581,513 from Baht 5,074,581,515 to Baht 10,149,163,028 by issuing 5,074,581,513 new ordinary shares with Baht 1 par value per share, as well as the amendment to Clause 4 of the Company's Memorandum of Association to reflect the increase of the registered capital.**

   The proceeds from this capital increase will be utilized in 3 areas.

   - To increase financial liquidity and flexibility to ensure the company secure sufficient funds for future investment and facilitates the company in accomplishing its sustainable growth objectives
   - To improve the Company's financial strength, prepare for appropriate financial structure with healthy financial ratio to support its business expansion plan while maintain its ability to meet its financial obligations
   - To be used as working capital for the new projects and/or existing projects and/or for repayment of debts.

The company is determined to accelerate its sustainable growth strategy to ultimately maximizing value to the investment as well as return to shareholders and will consider to the appropriate allocation and utilization of proceeds by focus in accommodating its investment for growth and then to remain as working capital to ensure company's financial flexibility.

The Meeting approved this agenda by votes not less than three-forth of the total votes of shareholders attending the meeting and eligible to vote with the voting comprising:

Approved	1,872,867,213	votes	equivalent to	78.1438%
Objected	518,326,205	votes	equivalent to	21.6267%
Abstained	5,498,900	votes	equivalent to	0.2294%
Voided Ballot	-	votes	equivalent to	0.0000%
	2,396,692,318			

3. **To consider and approve the issuance and allocation of warrants representing the right to purchase ordinary shares of the Company in the aggregate amount of not exceeding 3,383,054,342 units**

   The Meeting acknowledged and adopted this agenda by simple majority of the total votes of shareholders attending the Meeting and entitled to vote with the voting comprising.

Approved	1,859,617,773	votes	equivalent to	77.7688%
Objected	531,595,745	votes	equivalent to	22.2312%
Abstained	5,498,800	votes	equivalent to	0.0000%
Voided Ballot	-	votes	equivalent to	0.0000%
	2,396,712,318			

4. **To consider and approve the allocation of 5,074,581,513 newly issued ordinary shares.**

The Meeting acknowledged and adopted this agenda by simple majority of the total votes of shareholders attending the Meeting and entitled to vote with the voting comprising:

Approved	1,868,845,685	votes	equivalent to	78.1503%
Objected	522,501,045	votes	equivalent to	21.8497%
Abstained	5,498,800	votes	equivalent to	0.0000%
Voided Ballot	-	votes	equivalent to	0.0000%
	2,396,845,530			

5. Other businesses (if any)

   - None -

Please be informed accordingly. Sincerely yours,

-Signature-

(Mrs. Somruedee Chaimongkol)

Chief Executive Office