

0165/059

5th July 2022

-Translation-

Subject: Investment in Healthcare fund in United States of America

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited ("BANPU") would like to inform the Stock Exchange of Thailand that Banpu through its 100% subsidiary, Banpu Ventures PTE. LTD. invest in the US Healthcare industry through Public US based healthcare investment fund as a founding limited partner for USD 150 million, equivalent to approximately THB 5,298 million.

This healthcare fund will focus in Medical care and wellness business in USA including Biopharma R&D and production using innovative technology to develop personalized medical products and services that effectively suit each individual, based on their different health profile. This evolution of healthcare technology will be accelerating in response to future consumer needs to improve personal wellness and life longevity. Banpu considers the US Healthcare sector is an attractive market due to its large market size, high growth rate, continued innovation and development as well as potential to generate long-term attractive returns.

This investment is part of Banpu's portfolio evolution in exploring new robust growth opportunities for future portfolio diversification outside of the energy landscape, along with the acceleration of Energy business strategic development to create long-term sustainable attractive returns to the shareholders.

BANPU certifies that this investment is not a connected transaction and does not trigger the reporting requirement for the acquisition of assets of listed companies under the Notification of Capital Market Supervisory Board.

Please be informed accordingly and kindly disseminate this preliminary information herein to the investors.

Sincerely yours,

- signature -

(Mrs. Somruedee Chaimongkol)

Chief Executive Officer

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