

0169/041

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30 April 2026

Subject: Purchase of Shares of Banpu Public Company Limited from Dissenting Shareholders

To: President of the Stock Exchange of Thailand

We refer to the Extraordinary General Meeting of Shareholders No. 1/2026 of Banpu Public Company Limited (the **"Company"**) held on 29 January 2026, which has resolved to approve the amalgamation between the Company and Banpu Power Public Company Limited pursuant to the Public Limited Company Act B.E. 2535 (as amended) (the **"PLCA"**) with affirmative votes of not less than three-fourths of the total number of votes of the shareholders attending the meeting and are eligible to vote (the **"Amalgamation"**) whereby at such meeting, there were shareholders holding a total of 3,920,612 shares, representing approximately 0.0953 per cent of the total number of votes of the shareholders attending the meeting and are eligible to vote, voting against the Amalgamation.

Pursuant to Section 146 paragraph 2 of the PLCA, the Company is required to arrange for a purchaser to purchase the Company's shares from the shareholders who vote against the Amalgamation (the **"Dissenting Shareholders"**) at the last traded price of the Company's shares on the Stock Exchange of Thailand (the **"SET"**) prior to the date on which the shareholders' meeting of the Company resolves to approve the Amalgamation, i.e. the closing price of the Company's shares traded on the SET on 28 January 2026 which equals Baht 5.55 per share.

The Company would like to inform that Banpu Mineral Company Limited (**"BMC"**), which has expressed its intention to be the purchaser of shares from the Dissenting Shareholders, will proceed to purchase shares from the Dissenting Shareholders during the period from 6 to 19 May 2026 at the offering price of Baht 5.55 per share, subject to the terms and conditions of the offer which will be delivered to the Dissenting Shareholders. In this regard, BMC has appointed Kiatnakin Phatra Securities Public Company Limited as the offer agent. If any Dissenting Shareholders have not received the offering document, please contact the offer agent at 02-305-9127.

Please be informed accordingly and disseminate the information herein to the investors

- Yours sincerely,

- *Mr. Sinon Vongkusolkrit* -

(Mr. Sinon Vongkusolkrit)
Chief Executive Officer

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