

MEMORANDUM OF ASSOCIATION

OF

 BANPU PUBLIC COMPANY LIMITED

Memorandum of Association of the Company contains the following particulars:

Clause 1. The name of the Company is “ BANPU PUBLIC COMPANY LIMITED” and its English name is “ BANPU PUBLIC COMPANY LIMITED”.

Clause 2. The Company has the objective to offer its shares to the public.

Clause 3. The objectives of the Company consist of 27 clauses, the details of which are shown in Form Bor.Mor.Jor. 002 as attached.

Clause 4. Registered capital 40,496,219,730 Baht (Forty billion, four hundred and ninety-six million, two hundred nineteen thousand, seven hundred and thirty Baht)
Divided into 4,049,621,973 Shares (Four billion, forty-nine million, six hundred and twenty-one thousand, nine hundred and seventy-three shares)
Par value of 10 Baht per share (Ten Baht)

Classified into

Ordinary shares 4,049,621,973 Shares (Four billion, forty-nine million, six hundred and twenty-one thousand, nine hundred and seventy-three shares)
Preference shares - Shares (-)

Clause 5. The head office of the Company is located at Bangkok

Clause 6. Name, date of birth, nationality and address of the promoters of the Company, number of shares subscribed by each individual and their signatures are as follows:

6.1 The number of promoters is - persons subscribing for shares which were paid in money for - shares, accounting for - per cent of the registered capital.

(Signed) _____ Registration Applicant
(_____)