

30 January 2026

Subject: Notification of the Resolution of the Extraordinary General Meeting of Shareholders Approving the Amalgamation

To: Creditors of Banpu Public Company Limited

Banpu Public Company Limited (the “**Company**”) wishes to notify you that the Extraordinary General Meeting of Shareholders No. 1/2026 of the Company and the Extraordinary General Meeting of Shareholders No. 1/2026 of Banpu Power Public Company Limited (“**BPP**”) held on 29 January 2026, have resolved to approve the amalgamation between the Company and BPP pursuant to the Public Limited Companies Act B.E. 2535 (as amended) (the “**PLCA**”) (the “**Amalgamation**”), which is part of the internal group restructuring plan of the Company and BPP in order to enhance the group’s agility and readiness to capture future growth opportunities, in line with the Energy Symphonics strategy.

Following the Amalgamation, the Company and BPP shall cease to have their respective status as juristic persons and a new public limited company will be established as a result of the Amalgamation (“**NewCo**”). In this regard, NewCo shall assume all the assets, liabilities, rights, duties and responsibilities of the Company and BPP by operation of law pursuant to the PLCA. The Amalgamation will not prejudice or otherwise adversely affect your rights to receive repayment of debts owed to you. Accordingly, your rights and benefits under any agreements between the Company and you will not be adversely affected by the Amalgamation.

In order to comply with Sections 147 and 141 of the PLCA, the Company hereby notifies you, as a creditor of the Company, of the resolution of the Extraordinary General Meeting of Shareholders No. 1/2026 of the Company approving the Amalgamation and an objection period of two months from the date of receipt of this letter during which you may submit an objection to the Amalgamation. If you do not wish to object to the Amalgamation, no action is required on your part. The fact that you do not object to the Amalgamation will not affect any of your rights under any agreements between the Company and you.

Should you have any questions, please contact the Company at Ms. Ornsiri Vorayos, No. 1550 Thanapoom Tower, 27th Floor, New Petchburi Road, Makkasan, Ratchathewi, Bangkok, or at the following email address ornsiri_v@banpu.co.th.

Please be informed accordingly.

Yours faithfully



Sinon Vongkusolkrit
Chief Executive Officer
Banpu Public Company Limited

บริษัท บานปู จำกัด (มหาชน)

ทะเบียนเลขที่ 0107536000781

1550 อาคารทูนทูน ชั้นที่ 27 ถนนเพชรบุรีตัดใหม่

แขวงมักกะสัน เขตราชเทวี กรุงเทพฯ 10400

โทร. +66(0) 2694 6600

www.banpu.com

Banpu Public Company Limited

Registration No. 0107536000781

1550 Thanapoom Tower, 27th Floor, New Petchburi Road

Makkasan, Ratchathewi, Bangkok 10400, Thailand

T. +66(0) 2694 6600

www.banpu.com