

0164/117

27 September 2021

Subject: Delivery of Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and Warrant Holders of the Warrants Representing the Right to Purchase Ordinary Shares of Banpu Public Company Limited No.5 (BANPU-W5)

Attention: Shareholders of Banpu Public Company Limited who subscribe for and are allocated with newly issued ordinary shares offered to the existing shareholders in proportion to their respective shareholdings

The Extraordinary General Meeting of the Shareholders No. 1/2021 Banpu Public Company Limited (the “**Company**”) held on 9 August 2021 has passed the resolutions approving issuance and allocation of the warrants representing the right to purchase ordinary shares of Banpu Public Company Limited No.5 (BANPU-W5) (“**Warrants BANPU-W5**”) in the amount not exceeding 1,691,527,171 to the existing shareholders of the Company who subscribe for and are allocated with newly issued ordinary shares offered to them in proportion to their respective shareholdings at the ratio of 1 newly issued ordinary share to 1 unit of Warrants BANPU-W5 at no cost (i.e. offering price per unit is Baht 0) and its exercise price is Baht 7.50 per share

The Company has prepared the Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and Warrant Holders of the Warrants Representing the Right to Purchase Ordinary Shares of Banpu Public Company Limited No.5 (BANPU-W5) in order to inform the shareholders subscribing for and being allocated with the Newly Issued Ordinary Shares who are entitled to be allocated with Warrants BANPU-W5 together with the Newly Issued Ordinary Shares of the details, conditions and terms of Warrants BANPU-W5.

In this regard, the Company has published this letter together with the Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and Warrant Holders of Warrants BANPU-W5 on the Company’s website at: www.banpu.com. The shareholders may also download such documents by scanning the below QR Code:



Please be informed accordingly.

Yours sincerely

(Mrs. Somruedee Chaimongkol)
Chief Executive Officer

บริษัท บ้านปู จำกัด (มหาชน)
ทะเบียนเลขที่ 0107536000781

1550 อาคารธนภูมิ ชั้นที่ 27 ถนนเพชรบุรีตัดใหม่
แขวงมักกะสัน เขตราชเทวี กรุงเทพฯ 10400
โทร. +66(0) 2694 6600 โทรสาร +66(0) 2207 0695-8
www.banpu.com

Banpu Public Company Limited
Registration No. 0107536000781

1550 Thanapoom Tower, 27th Floor, New Petchburi Road,
Makkasan, Ratchathewi, Bangkok 10400, Thailand
T. +66(0) 2694 6600 F. +66(0) 2207 0695-8
www.banpu.com