

Ref No. 0165/2565

Date 9 September 2022

**Subject** : Schedule for the Exercise of Rights to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited under BANPU-W4 (On the date of the first anniversary of the issuance date of the warrants.) (The last exercise)

**Attention** : Shareholders of Banpu Public Company Limited

**Reference** : Terms and Conditions Governing the Rights and Obligations of the Warrant Issuer and the Warrant Holders Representing the Rights to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No.4 (BANPU-W4)

As Banpu Public Company Limited (the “Company”) has issued and offered for sale the warrants representing the right to purchase the newly issued ordinary shares of the Company No.4 (BANPU-W4) (the “Warrants” or “BANPU-W4”) in the number of 1,691,527,171 Units ; the Exercise Date will be the maturity date as prescribed to be 1 year as from the Issuance Date, falling on 30 September 2022 , the Company would like to notify the details in connection with the exercise of rights under BANPU-W4 as below.

|     |   |   |   |
|-----|---|---|---|
| 1.  | Last Trading Day of the Warrants                                      | : | 6 September 2022  |
| 2.  | Period for Suspension of Trading of The Warrants (Posting of SP Sign) | : | 7 September 2022 to 30 September 2022   |
| 3.  | Book Closure Date for Suspension of the Transfer of the Warrants      | : | 9 September 2022 to 30 September 2022   |
| 4.  | The Exercise Date   | : | 30 September 2022   |
| 5.  | Period for the Notification of Intention to Exercise the Warrants     | : | During 9:00 a.m.-4:00 p.m. of 15 September 2022 - 29 September 2022 (Only on business days.)  |
| 6.  | Expiration of the Warrants  | : | 1 October 2022  |
| 7.  | Exercise Ratio  | : | 1 unit of BANPU-W4 to 1 newly issued ordinary share   |
| 8.  | Exercise Price  | : | Baht 5.00 per share   |
| 9.  | Agent Receiving Exercise Intention                                    | : | Bualuang Securities Public Company Limited (“BLS”)  |
| 10. | Place to Exercise the Warrants  | : | Bualuang Securities Public Company Limited<br>Operations Department 23 <sup>rd</sup> floor Silom Complex Building 191 Silom Road, Bangrak District, Bangkok 10500 |
|     | Contact Person  | : | Ms. Thanamas, Ms.Malee<br>Ms. Benjawan, Ms.Manisa<br>Ms. Piyaporn, Ms.Jarupa<br>Ms. Suwalee, Ms.Kittima   |
|     | Telephone   | : | 0-2618-1141-1143, 1146-1147<br>0-2618-1122, 1133, 1129  |

11. Documents for notification of the intention to exercise the Warrants

11.1 The Warrant Exercise Intention Notification Form of BANPU-W4 (“Form of Notification of Intention to Exercise the Warrants” Enclosure 1) that is correct and complete and duly signed by the Warrant Holder. Any Warrant Holder, wishing to exercise his/her Intention may obtain the Form of Notification of Intention to Exercise the Warrants from the Agent Receiving the Exercise Intention, his/her respective securities company acting as a broker or may download it from the Company’s website) [www.banpu.com](http://www.banpu.com)

11.2 The warrant certificate or the warrant substitute in the number specified in the Form of Notification of Intention to Exercise the Warrants

**บริษัท บานปู จำกัด (มหาชน)**

ทะเบียนเลขที่ 0107536000781

1550 อาคารธนภูมิ ชั้นที่ 27 ถนนเพชรบุรีตัดใหม่

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**Banpu Public Company Limited**

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11.3 Supplemental documents required for the exercise of the Warrants :

- 1) Thai individuals : A certified true copy of a valid identification (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, a certified true copy of any document issued by the governmental authority e.g. certificate of name/surname change, etc. must be enclosed.)
- 2) Non-Thai individuals : A certified true copy of a valid foreigner certificate or passport.
- 3) Thai legal entities :
  - 3.1) A copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 1 year prior to the respective exercise date, duly certified by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); and
  - 3.2) A certified true copy of the valid documents specified in Clause 1) or 2) (as the case may be) of the authorized signatory (ies) who certifies true copy of the documents under item
- 4) Non-Thai legal entities :
  - 4.1) A certified true copy of the certificate of incorporation, Memorandum of Association and/or affidavit of such legal entity, duly signed by the authorized signatory (ies) and affixed with the seal of such legal entity (if any); also required is a notarization by a notary public or by any other authorized organization of the country in which the documents are issued for a period of no longer than 1 year prior to the respective exercise date.
  - 4.2) A certified true copy of the valid documents of the authorized signatory (ies) who certifies true copy of the documents under item 4.1) as specified in Clause 1) or 2)

In case the exercise intension submission is done by a custodian, a certified true copy of the Power of Attorney and valid documents specified in Clause 1) or 2) must be enclosed.

11.4 Evidence of payment (Bill Payment via Bill Payment system of Bangkok Bank Public Company Limited).

12. Place to obtain the Form of Notification of Intention to Exercise the Warrants

- 12.1 Bualuang Securities Public Company Limited.
- 12.2 Any Securities Company acting as a broker of the warrant holders; or
- 12.3 Download from the Company's website [www.banpu.com](http://www.banpu.com)

13. Payment Method The warrant holder can make a payment from 8.30 a.m. – 3.30 p.m. (or working hours of each branch of Bangkok Bank Public Company Limited (“**Bangkok Bank**”)) of 15 September 2022 to 29 September 2022 (11 business days in total), by the method as follows:

- 13.1 Make the payment by cheque, cashier's cheque or draft via Bill Payment System of Bangkok Bank Public Company Limited by using Bill Payment Form (Enclosure 2). The payment can be made at any branch of Bangkok Bank Public Company Limited by completing the Bill Payment Form and filling in the 10-digit registration number of the warrant holders (as state in the warrant substitute issued by TSD) in the reference number 1 (Ref.1) and the 13-digit identification number or passport number of the warrant holders in the reference number 2 (Ref.2) The date specified on the cheque, cashier's cheque or draft must be during 15 - 26 September 2022 only, and such payment documents must be crossed and made payable to “**Bualuang Securities Public Company Limited for Share Subscription**” and called for collection by the Clearing House located in the same area within 27 September 2022. The warrant holders who make the payment by cheque, cashier's cheque or draft via Bill Payment System of Bangkok Bank Public Company Limited must also submit the documents stated in

Clause 11.1-11.4 within 4.00 p.m. of 29 September 2022 to the Agent Receiving Exercise Intention.

- 13.2 Make the payment by money transfer via Bill Payment System of Bangkok Bank Public Company Limited payable to “**Bualuang Securities Public Company Limited for Share Subscription**” by using Bill Payment Form (Enclosure 2) the payment can be made at any branch of Bangkok Bank Public Company Limited by completing the Bill Payment Form and filling in the 10-digit registration number of the warrant holders (as stated in the warrant substitute issued by TSD) in the reference number 1 (Ref.1) and the 13-digit identification number or passport number of the warrant holders in the reference number 2 (Ref.2) The warrant holders who make the payment by money transfer via Bill Payment System of Bangkok Bank Public Company Limited must also submit the documents stated in Clause 11.1-11.4 within 4.00 p.m. of 29 September 2022 to the Agent Receiving Exercise Intention.

**Make the payment by money transfer via Electronic Bill Payment system of Bangkok Bank** through Internet Banking channel. This channel is for the warrant holder who has a bank account with Bangkok Bank and already registered with Bualuang Internet Banking (“**Bualuang iBanking**”) with Bangkok Bank. The warrant holder can scan QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) for the subscription payment (Subscription information of 10- digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen) and the subscriber can log-on Bualuang iBanking via <https://ibanking.bangkokbank.com> and make a payment by filling in service code “ROBLS01”, then filling in the 10-digit registration number of the warrant holders (as stated in the warrant substitute issued by TSD) in the reference number 1 (Ref.1) and the 13-digit identification number or passport number of the warrant holders in the reference number 2 (Ref.2) The warrant holders who make the payment by money transfer via Bill Payment System of Bangkok Bank Public Company Limited must also submit the documents stated in Clause 11.1-11.4 within 4.00 p.m. of 29 September 2022 to the Agent Receiving Exercise Intention and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process

**Make the payment by money transfer via Mobile Banking channel of Bangkok Bank.** The warrant holder can make payment via Bangkok Bank’s Bualuang Mobile Banking Application (“**Bualuang mBanking**”) by scanning QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (Subscription information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen). Or for the subscriber who has a bank account with Bangkok Bank and has already downloaded Bualuang mBanking, the subscriber can log-on to the application and make a payment by filling in service code “ROBLS01”, then filling in the 10-digit registration number of the warrant holders (as stated in the warrant substitute issued by TSD) in the reference number 1 (Ref.1) and the 13-digit identification number or passport number of the warrant holders in the reference number 2 (Ref.2) The warrant holders who make the payment by money transfer via Bill Payment System of Bangkok Bank Public Company Limited must also submit the documents stated in Clause 11.1-11.4 within 4.00 p.m. of 29 September 2022 to the Agent Receiving Exercise Intention and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process

**Make the payment by money transfer via Other Banks’ Mobile Banking channel.** The subscriber can make payment via other banks’ mobile banking application by scanning QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (Warrant holder’s information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen. The warrant holders who make the payment by money transfer via Bill Payment System of Bangkok Bank Public Company Limited must also submit the documents stated in Clause 11.1-11.4 within 4.00 p.m. of 29 September 2022 to the Agent Receiving Exercise and filling in desire payment. Check information of payment

transaction then save and/or print payment evidence for further subscription process

- 13.3 Make the payment by money transfer via Automatic Transfer System (“ATS”) to the bank account can be completed only if the warrant holder has opened securities trading account with Bualuang Securities Public Company Limited by sent request to transfer via ATS, and the payment via ATS is effective before the exercise date.
- 13.4 Make the payment by deduction of cash from securities trading account with Bualuang Securities Public Company Limited only.

The warrant holder who require to make payment via payment method in Clause 13.3 or 13.4 must send the notification to exercise via submit through Bualuang Securities Public Company Limited E-Exercise Warrant system by itself or his/her investment consultant via telephone recorder. The Company and BLS reserve right to consider requiring for other evidence, substitute, or additional as it deems appropriate.

Remarks:

- (1) Transaction fee for payment via Bill Payment System of Bangkok Bank Public Company Limited will be waived.
- (2) The warrant holders must not make the payment or issue cheque before the period for the notification of intention to exercise the Warrants mentioned above.
- (3) The warrant holders who make the payment via Bill Payment System of Bangkok Bank Public Company Limited must submit a copy of the Bill Payment Form and documents for the notification of intention to exercise the Warrants to the Agent Receiving Exercise Intention at the Place as stated in Clause 10. **Please do not submit such documents at any branch of Bangkok Bank Public Company Limited**
- (4) The warrant holder can submit intention to exercise though E-Exercise Warrant, please Check the information on website [www.bualuang.co.th](http://www.bualuang.co.th) before first exercise date.

In this respect, the exercise of rights to purchase the ordinary shares shall be considered complete only when the Company and/or the Agent Receiving Exercise Intention have successfully collected the payment of such exercise. If the Company and/or the Agent Receiving Exercise Intention could not collect such payment in whatsoever case that is not due to the fault of the Company and/or the Agent Receiving Exercise Intention, the Company will consider that such warrant holder intends to cancel his/her respective intention to exercise the rights to purchase the ordinary shares. In exercising the rights to purchase the newly issued ordinary shares of the Company, the Warrant holders may exercise their rights under the Warrants to purchase the newly issued ordinary shares either in whole or in part. For any outstanding Warrants that are not exercised, the Company will deem that the holders of such outstanding Warrants do not wish to exercise their rights thereunder, and such Warrants shall be deemed as being nullified without having been exercised.

Please be informed accordingly.

Yours Faithfully,

(Mrs.Somruedee Chaimongkol)

Chief Executive Officer