

## **Banpu Public Company Limited**

### **Notice of Allocation of Newly Issued Ordinary Shares**

#### **Subscription Manual of Payment and Subscription Procedures of Newly Issued Ordinary Shares**

Cautions: This allocation of newly issued ordinary shares of Banpu Public Company Limited is an offering to the existing shareholders of the Company in Thailand and outside Thailand in proportion to their respective shareholdings. However, the Company reserves the right to not offer or allocate the newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions. The newly issued ordinary shares have not been, and will not be, registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”), and no offering and allocation of the newly issued ordinary shares will be made to U.S. Persons (as defined in the Regulation S of the U.S. Securities Act) or any shareholders in the United States. Furthermore, the newly issued ordinary shares will not be offered or sold within Canada, the People's Republic of China, South Africa or any other jurisdiction where the distribution of these documents would be unlawful or may result in the Company being subject to any additional duties for any arrangement in addition to those required under Thai law. The offering and allocation of the newly issued ordinary shares to shareholders of other jurisdictions may be made only where an exemption from the application for approval and registration requirements have been granted to the Company under the law of such jurisdiction, as the Company may deem appropriate.

This document is a translation of the information memorandum of the Notice of Allocation of Newly issued ordinary shares in Thai language which has been prepared solely for the convenience of foreign shareholders of Banpu Public Company Limited and should not be relied upon as the definitive and official document. In the event of consistency between the Notice of Allocation of Newly issued ordinary shares in Thai language and this English translation, the Notice of Allocation of Newly issued ordinary shares in Thai language shall prevail in all respects.

**Subscription manual to subscribe for newly issued ordinary shares of  
Banpu Public Company Limited (the “Company”)  
to the existing shareholders of the Company in proportion to their respective shareholdings  
(Rights Offering)**

- 1. Subscription period and payment date for the newly issued ordinary shares  
from 8.30 – 16.00 hours of September 6, 2021 to September 10, 2021 and September 13, 2021  
to September 17, 2021 (10 business days in total)**

- 2. Subscription location**

The Company has appointed Bualuang Securities Public Company Limited (“**Bualuang**”) as the subscription agent for Rights Offering of the newly issued ordinary shares (“**RO Agent**”). The eligible existing shareholders shall proceed with the Rights Offering subscription of newly issued ordinary shares at the headquarters of RO Agent, during the period from September 6, 2021 to September 10, 2021 and September 13, 2021 to September 17, 2021 from 8.30 – 16.00 hours (10 business days in total) at the following location:

**Name:** Bualuang Securities Public Company Limited

**Location:** 191 Silom Complex Building, 29th Floor Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500

**Contact:** Ms. Jarupa / Ms. Suwalee / Mrs. Thanamas / Ms. Malee / Ms. Benjawan / Ms. Manisa / Ms. Piyaporn

**Tel. :** 0-2231-3777 or 0-2618-1000 ext: 1122, 1133, 1141, 1142, 1143, 1146, 1147

**Fax:** : 0-2618-1120

Subscription of newly issued ordinary shares of the Company through postal mail or at any branch of commercial banks is strictly refrained.

For shareholders in other provinces, please contact your securities companies that you have a securities trading account with. These securities companies will collect your subscription documents and submit to RO Agent accordingly.

In addition, the subscriber can proceed with Rights Offering subscription by using the Electronic Rights Offering channel via [www.bualuang.co.th](http://www.bualuang.co.th) as mentioned in Clause 3 “Payment and subscription procedures of newly issued ordinary shares”.

### 3. Payment and subscription procedures of newly issued ordinary shares

#### 3.1. Payment procedures

The subscriber can make a payment from 8.30 – 16.00 hours (or working hours of each branch of Bangkok Bank Public Company Limited (“**Bangkok Bank**”)) of September 6, 2021 to September 10, 2021 and September 13, 2021 to September 17, 2021 ( 10 business days in total), by the procedures as follows:

1. Payment via Bill Payment system of Bangkok Bank by using the Bill Payment Form attached in this package (Enclosure 5). The subscriber shall fill in the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by Thailand Securities Depository Co., Ltd. (“**TSD**”)) and fill in the 13-digit ID number or passport number in Ref.2 and make payment of the subscription amount at any branch of Bangkok Bank.

The subscriber who makes payment by cheque, draft or cashier’s cheque must specify the date of either September 6 or 7 or 8 or 9 or 10 or 13 or 14, 2021 only and shall make payment before clearing time of the banks on September 14, 2021. The cheque, draft or cashier’s cheque must specify that the payment shall be made to “**Bualuang Securities Public Company Limited for Share Subscription**” and must be able to be collected by the Clearing House located in the same area within the next business day.

In the case that the subscriber makes payment after clearing time of the banks on September 14, 2021, the subscriber must make payment by cash or transfer of money via Bill Payment system only.

The payment fees will be exempted for subscriber who made payment via Bill Payment system of Bangkok Bank or

2. Transfer of money via Electronic Bill Payment system of Bangkok Bank through Internet Banking channel. This channel is for the subscriber who has a bank account with Bangkok Bank and already registered with Bualuang Internet Banking (“**Bualuang iBanking**”) with Bangkok Bank. The subscriber can scan QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) for the subscription payment (BLS’s subscriber information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen) or the subscriber can log-on Bualuang iBanking via <https://ibanking.bangkokbank.com> and make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1(Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only)
3. Transfer of money via Mobile Banking channel of Bangkok Bank. The subscriber can make subscription payment via Bangkok Bank’s Bualuang Mobile Banking Application (“**Bualuang mBanking**”) by scanning QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (BLS’s subscriber information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen). Or for the subscriber who has a bank account with Bangkok Bank and has already downloaded Bualuang mBanking, the subscriber can log-on to the application and make a payment by filling in service code “ROBLS01”, then filling in required information by stating the 10-digit Registration No. in Ref.1(Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desire payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only)

4. Transfer of money via Other Banks' Mobile Banking channel. The subscriber can make subscription payment via other banks' mobile banking application by scanning QR code shown on subscription process screen via [www.bualuang.co.th](http://www.bualuang.co.th) (Subscriber's information of 10-digit Registration No. (Ref.1) and 13-digit ID number or passport number (Ref.2) will automatically show on the screen). Or the subscriber can make a payment by filling in service code "ROBLS01", then filling in required information by stating the 10-digit Registration No. in Ref.1 (Registration No. as stated in the Certificate for the subscription rights of the newly issued ordinary shares issued by TSD) and stating 13-digit ID number or passport number in Ref.2, and filling in desired payment. Check information of payment transaction then save and/or print payment evidence for further subscription process (The subscriber information will base on information of Ref.1 and Ref.2 in subscription detail only)
5. Transfer of money via Automatic Transfer System ("ATS") channel is for the subscriber who has opened a securities trading account with Bualuang and has sent a request to transfer via ATS, and the payment via ATS is effective on or before the subscription date (The subscriber can inform your intention to your investment consultant ("IC"), or via E-RO system) only for entitlement shares deposited with Bualuang
6. Payment by deduction of cash from a securities trading account with Bualuang (the subscriber can inform your intention to your IC or via E-RO system) only for entitlement shares deposited with Bualuang

### 3.2. Subscription procedures

The subscriber can subscribe for the shares from 8.30 – 16.00 hours of September 6, 2021 to September 10, 2021 and September 13, 2021 to September 17, 2021 (10 business days in total), by the procedures as follow:

1. Subscriber who already made payment must submit payment evidence along with other Rights Offering subscription documents at the headquarters of RO Agent at Bualuang Securities Public Company Limited ("**Submission of subscription documents at Bualuang**"). Subscription documents must not be submitted at counter at any branch of Bangkok Bank or
2. Subscriber who already made payment for subscription can proceed with the Rights Offering subscription by using the Electronic Rights Offering ("**E-RO**") channel via [www.bualuang.co.th](http://www.bualuang.co.th) ("**E-RO Subscription**") by following the instructions below

2.1. The subscriber can check their entitlement via [www.bualuang.co.th](http://www.bualuang.co.th) (in the event that there was no rights certificate) by filling in ID number

2.2. The screen will show shareholder registration number, number of existing shares holding and number of entitlement shares and then click "Confirm"

Shareholder Registration No.	Name Surname	Subscription Right	No. Of Shares Subscribed	Amount Paid	Status	Subscription Date	Participant No.	Process
111111111	บาริ ศาสตร์ รัตน์	3,000	0	0.00	Not Confirmed	-	224	Not

2.3. Fill in the complete information in the following tabs. Furthermore, the subscriber can scan QR code shown in the screen for subscription payment via Internet Banking, Mobile Banking or bill payment system at any branch of Bangkok Bank.

Confirm detail

1

2

3

Fill in form

Verification and Confirmation

Result

### Step 1 - Fill in form

Shareholder Registration No.	111111111		
Participant No.	224-BUALUANG SECURITIES PUBLIC COMPANY LIMITED		
Name-Surname	นาย ชัยสิทธิ์ ชัยศิริ		
Symbol	BANPU		
Subscription Right	3,000	Shares	
Offering Price	5,000	Baht	
No. Of Shares Subscribed	3,000	Shares	(Please specify no. of total RO shares subscribed.)
Amount	15,000.00	Baht	
Shareholder's contact number	0000000000		
Payment Method	Please select Payment Method		

QR Code / Bar Code for Bill Payment

Ref1 111111111  
Ref2 311040677664  
Amount 15,000.00

(Please use this QR Code/Barcode to proceed subscription payment at bank's counter and upload payment evidence to confirm your subscription.)

If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Bualuang to proceed as the following procedures

In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.

Agreement

☐ Deposit the allotted shares to participant no.  
224 - BUALUANG SECURITIES PUBLIC COMPANY LIMITED

☐ Deposit the allotted shares in the Issuer Account (A/C 600)

☐ Issue a share certification in my name

☐ Deposit into bank account  
Bank Account No. 888-888888888

☐ Cheque

☐ I confirm that I am shareholder who are entitled to the offering for sale of new ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.

Next

Close

## 2.4 Check information and confirm the payment transaction then save and/or print payment evidence for further subscription process

Confirm detail X

1
2
3

Fill in form
Verification and Confirmation
Result

### Step 2 - Verification and Confirmation

Shareholder Registration No.	1111111111		
Participant No.	224-BUALUANG SECURITIES PUBLIC COMPANY LIMITED		
Name-Surname	นาย อภิชาติ อภัย		
Symbol	BANPU		
Subscription Right	3,000	Shares	
Offering Price	5,0000	Baht	
No. Of Shares Subscribed	3,000	Shares	
Amount	15,000.00	Baht	
First day of subscription period	08 September 2021 08:30		
Last day of subscription period	17 September 2021 16:00		
Shareholder's contact number	0800000000		
Payment Method	Bill Payment		
Status	Not Confirmed		
Upload Payment Slip	<div style="border: 1px solid #ccc; padding: 2px; display: inline-block;">Preview Payment Slip File</div>		
Payment date	08 Sep 2021		
<p>If newly issued ordinary shares are allotted to me, I agree to authorize the Company/Bualuang to proceed as the following procedures</p> <p>In case that I have not been allocated shares in an amount less than the amount subscribed, please refund the remaining amount by transferring money into my bank account according to the bank information provided here.</p>	<div style="border: 1px solid #ccc; padding: 5px; margin-bottom: 5px;">           Deposit the allotted shares to participant no.  <b>224 - BUALUANG SECURITIES PUBLIC COMPANY LIMITED</b>            Brokerage Account No.  <b>1234562</b> </div> <div style="border: 1px solid #ccc; padding: 5px;">           Deposit into bank account  <b>EBL - BANGKOK BANK PUBLIC COMPANY LIMITED</b>            Bank Account No  <b>9999999999</b> </div>		
Agreement	<input checked="" type="checkbox"/> I confirm that I am shareholder who are entitled to the offering for sale of new ordinary shares in proportion to my respective shareholding and have true beneficiary to such shareholding.		

← Back to Edit
✓ Confirm

Close

- The subscriber who has a trading account with Bualuang can inform intention to subscribe to your IC via phone call, so your IC can proceed E-RO subscription on your behalf ("**Subscription via Phone call**"), whereby the subscriber must provide verbal confirmation in the Subscription via Phone call system in relation to the subscriber's location and the study of and agreement to the disclaimers in respect of the subscription as set out in the system for subscription via [www.bualuang.co.th](http://www.bualuang.co.th). IC must fill in subscription information through E-RO system once receives subscription confirmation from the subscriber. IC's name, date and time of Rights Offering subscription will be recorded in Bualuang system.

**Remarks:**

1. In the case that the subscriber wishes to subscribe for the newly issued ordinary shares in excess of their respective shareholding proportion.

Subscriber shall express the intention to subscribe for the newly issued ordinary shares pursuant to his/her right in full amount in order to oversubscribe the newly issued ordinary shares. The subscriber must subscribe and make a single payment of subscription pursuant to his/her portion and oversubscription portion in full amount.

The subscriber must completely and clearly fill in the subscription details in the "Subscription Form" (Enclosure 4) or on website via E-RO system.

In the case where there are shares remaining from the allocation according to the respective shareholding, the shareholders, who express their intention to oversubscribe the shares exceeding their rights, are entitled to be allocated such oversubscription in the next round (Please see Clause 5 "Terms and Conditions of Subscription").

The Company or Bualuang reserves the right to allocate the oversubscribed shares to the shareholders who comply with this subscription procedure only.

2. In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares.

**In the case of subscription documents submission at Bualuang**

The subscriber must prepare subscription documents according to the number of registration no. specified

in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

**In the case of E-RO Subscription**

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription via E-RO per 1 registration no.

**In the case of subscription via phone call**

The subscriber must do the subscription transactions according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 subscription call per 1 registration no.

**4.1. For the subscribers who submit subscription documents at Bualuang**

- 4.1.1. Subscription form for the newly issued ordinary shares, on which details are fully provided and the signature affixed.

The Company will deliver the subscription form for the newly issued ordinary shares to all existing shareholders whose names appear on shareholders register book on the record date which is August 17, 2021. In addition, the shareholders may also request for the subscription form for the newly issued ordinary shares at head office of Bualuang or download such form from [www.banpu.com](http://www.banpu.com)

- 4.1.2. Certificate for the subscription rights of the newly issued ordinary shares issued by TSD in which number of entitlement shares will be stated (if any)

In the case that subscriber receives more than 1 registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, the subscriber must prepare subscription documents according to the number of registration no. specified in the certificate for the subscription rights of the newly issued ordinary shares, meaning 1 set of subscription documents per 1 registration no.

#### 4.1.3. Evidence showing the subscription payment

4.1.4. In the case of absence of the certificate for the subscription rights of the newly issued ordinary shares according to Clause 4.1.2. and/or in the case that the shareholder has changed name/surname which is different from those names appear on the shareholders register book on the date to record the names of shareholders who are entitled to subscribe for the newly issued ordinary shares in proportion to their respective (Record Date) as of August 17, 2021, such shareholder shall attach the evidence issued by government authority, for example, affidavit, marriage certificate, divorce certificate, certificate for change of name/surname, etc., as well as attach the following documents:

##### In the case of Thai individual

- A certified true copy of identification card or government official identification card that has not expired
- If the subscriber is a minor, a letter of consent from the guardian (father/mother or legal representative), a certified true copy of identification card of the guardian that has not expired and a certified true copy by the guardian of household registration of the minor where such minor is residing must be attached.

##### In the case of foreign individual (who resides in Thailand)

- A certified true copy of a passport that has not expired and
- If the subscriber is a minor, a certified true copy of evidence showing that the minor could legally subscribe for the shares must be attached.

##### In the case of juristic person incorporated in Thailand

- A copy of an affidavit issued by the Ministry of Commerce no longer than 1 year prior to the date of submission of application for account opening and subscription, certified by authorized director(s) and affixed with the company's seal (if any); and
- A certified true copy of identification card of authorized person of the juristic person that has not expired
- A power of attorney, in case of delegation of authorization to other persons, along with a certified copy of valid identification card of the authorized person and the attorney. If the power of attorney is a copy, the copy must be certified by the authorized person of the juristic person granting it as well.

##### In the case of juristic person incorporated outside Thailand

- Copies of documents evidencing its incorporation, Memorandum of Association and/or the affidavit of the juristic person issued no longer than 1 year prior to the date of submission of application for account opening and subscription, being certified true copies by the authorized person of the juristic person and affixed with the company's seal (if any); and
- A certified true copy of passport that has not expired of the authorized person who certifies true copy on the documents specified in item above
- All documents must be certified on the signature by the Notary Public or any other authorized organization of the country in which the documents are issued or certified, and the signature and seal of the Notary Public or any other authorized organization shall be certified by an official of the Thai Embassy or Consulate in the country in which the documents are prepared or certified, all of which must be prepared no longer than 1 year prior to the subscription date.

4.1.5. In case of appointing a custodian as an authorized person(s), there shall be a power of attorney for the custodian. The subscription form and all required documents for subscription will then be signed by the custodian attaching together with the custodian's specimen signature(s) along with a certified true copy of identification card or other identification documents of the custodian that has not expired.

4.1.6. A power of attorney must be affixed with THB 30 stamp duty (in case of authorizing an attorney to act on his/her behalf) together with a certified true copy of identification card of the subscriber and the attorney.

4.1.7. Additional details to determine U.S. Persons (individual and juristic person) for those who wish to deposit securities into the issuer account and additional details to comply with Foreign Account Tax Compliance Act (FATCA) (for the subscribers who wish to deposit the newly issued ordinary shares into the issuer account only) (Enclosure 8)



In the case that the subscriber wishes to deposit the newly issued ordinary shares under the issuer account no. 600, the subscriber must provide details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (For subscriber who is depositing shares into issuer account no. 600), which shall be signed by the subscriber, to be submitted to TSD.

If the subscriber signs and delivers the subscription documents to Bualuang, the Company and Bualuang will deem that the subscriber gives a representation that the information and detail filled in including signature placed in such documents are correct, complete and true (notwithstanding that the subscriber fills in the information and detail and place the signature by himself/herself, or the subscriber's attorney or agent including broker fills in such information or detail). If the information, detail or signature is mistaken, incorrect, incomplete or untrue, the Company and Bualuang will not take responsibility and reserve a right to use their discretion in rejecting the subscription whether entirely or partially. In addition, in case of any mistaken proceeding from the use of such information, the subscriber agrees not to claim any damages or claim for any responsibility from the Company or Bualuang for any damage or loss and the Company and Bualuang will not be responsible for any damage or loss occurred in any case.

In the case of the shareholder who subscribes for newly issued ordinary shares has incompletely or unclearly submitted the above required documents for subscription, the Company or Bualuang reserves a right to deem that such shareholder has given up the right to subscribe newly issued ordinary shares. However, the Company or Bualuang may exercise its discretion in accepting certain subscription documents from any subscriber or request for any other substitute documents or additional documents as it deems appropriate.

In addition, the Company and Bualuang reserve the rights not to deliver the offering documents and to allocate the newly issued shares to any subscriber if such delivery and/or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions, or will not be in compliance with the rules, procedures or conditions relating to the allotment as mentioned in the Information Memorandum of Notice of Allocation of Newly Issued Ordinary Shares to the Existing Shareholders (Rights Offering).

#### **4.2. For the subscribers who subscribe via E-RO**

4.2.1. The subscriber must completely fill in subscription information via E-RO through [www.bualuang.co.th](http://www.bualuang.co.th)

4.2.2. Evidence showing the subscription payment via the E-RO system

#### **5. Terms and Conditions of Subscription**

5.1 In the case that the shareholder subscribes for the newly issued ordinary shares pursuant to his/her rights or less than his/her rights, the shareholder who expresses an intention to subscribe the newly issued ordinary shares pursuant to his/her right with round down or less than his/her right will receive the allocation of all newly issued ordinary shares for which he/she subscribes.

5.2 In the case that the shareholder wishes to subscribe for the newly issued ordinary shares exceeding his/her rights, the existing shareholders shall be entitled to subscribe for the New Shares in excess of their entitlements pursuant to the given ratio (oversubscription). In this regard, the existing shareholders who express their interest subscribe for the New Shares in excess of their respective shareholding rights shall be allocated with the over-subscribed New Shares only if there remains unsubscribed shares from the above allocation and such New shares shall be allocated in their entirety until there are no leftover from the allocation. such shareholder shall subscribe for the newly issued ordinary shares pursuant to his/her right in full amount prior to express an intention of oversubscription. The shareholder shall completely and clearly provide details in the "Subscription Form" (Enclosure 4) and make a single payment of subscription pursuant to his/her rights and oversubscription portion in full amount.

In the allotment of newly issued ordinary shares to the existing shareholders in proportion to their respective shareholdings, if there are newly issued ordinary shares remaining after the first allotment to the existing shareholders in proportion to their respective shareholdings, the remaining shares shall be allotted to the oversubscribing shareholders, based on their existing shareholding and at the same offering price as stated above, as follows:

- (1) If the number of the shares remaining from the allotment to the existing shareholders in proportion to their respective shareholdings in the first round exceeds or is equal to the number of the shares to be oversubscribed by the existing shareholders, the remaining shares shall be allotted to the oversubscribing shareholders who make payment for the subscription price in accordance with the number of shares oversubscribed by them.

- (2) If the number of New Shares remaining unsubscribed is less than the number to which the existing shareholders have expressed their interest to subscribe in excess of their respective shareholding rights, then the Company shall proceed to allocate the remaining unsubscribed shares to those shareholders who have expressed their intention to subscribe for shares in excess of their respective shareholding in accordance with the ratio of the number of over-subscribed shares and the number of New Shares remaining unsubscribed.

In the event that the allocation of the over-subscribed New shares above would result in any shareholders oversubscribing being obliged to make a mandatory tender offer pursuant to the relevant notification of the Capital Market Supervisory Board, such shareholders must comply with the relevant laws and regulations accordingly.

- 5.3 The Company will allocate newly issued ordinary shares to existing shareholders whose names appear on the shareholders register book on the date to record the names of shareholders who are entitled to the offer for sale of newly issued ordinary shares in proportion to their respective shareholdings (Record Date). However, the Company reserves the right to not offer or allocate newly issued ordinary shares in the Rights Offering to any shareholder if such offering or allocation will or may result in the Company being subject to any obligations under the law of other jurisdictions.
- 5.4 The shareholder who has subscribed and paid for the subscription is not permitted to cancel his/her subscription.
- 5.5 In the case that the subscription payment is made by a bank cheque, the subscription payment, and the subscription for the newly issued ordinary shares will be deemed complete once the Company or Bualuang can collect the payment for the subscription within a specified period.
- 5.6 If (1) the shareholder who subscribes for the newly issued ordinary shares is unable to pay for the subscription or Bualuang is unable to collect the payment of the whole or part of the subscription in any case within the subscription period and subscription payment, which is not the fault of the Company or Bualuang; or if (2) the shareholder who subscribes for the newly issued ordinary shares has incompletely or unclearly filled in the details in the subscription form for the newly issued ordinary shares, the Company or Bualuang hereby reserves the right to not further allocate such newly issued ordinary shares or to allocate at discretion of Bualuang.
- In making payment for the subscription, the shareholder shall closely examine the subscription payment method and proceed in accordance with conditions and method specified. If the shareholder fails to comply with the method for the subscription payment or fails to proceed in accordance with conditions and method specified, for the subscription payment to be collected within the subscription period, the Company or Bualuang is entitled to treat that such shareholder has given up his/her right to subscribe to the newly issued ordinary shares. In this regard, the Company or Bualuang hereby reserves the right to not further allocate such newly issued ordinary shares.
- 5.7 The Company and Bualuang hereby reserve the right to change the details of method of the subscription payment, terms and conditions of subscription or any information relating to the subscription method of the newly issued ordinary shares as appropriate.

## 6. Return of Subscription Payment (if any)

In the case that the shareholder who has subscribed for the newly issued ordinary shares does not receive the allocation of the newly issued ordinary shares or the shareholder who have oversubscribed more than his/her rights receive the newly issued ordinary shares less than the number intended to oversubscribe, the Company or Bualuang will proceed to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated, without any interest and/or damages, within 10 business days from the end of the subscription period through the methods as specified by the shareholder in the subscription form as follows:

- 6.1. In the case that the shareholder has a trading account with Bualuang, the return of the subscription payment shall be made by transferring via Automatic Transfer System (ATS) to the bank account of the subscriber according to the information provided to Bualuang as specified in the subscription form for the newly issued ordinary shares within 5 business days from the end of the subscription period;

- 6.2. In the case that subscriber subscribes via E-RO, the cash will be transferred to the subscriber's bank account of only 8 specified banks, which are: Bangkok Bank Public Company Limited ("BBL"), Krung Thai Bank Public Company Limited ("KTB"), Bank of Ayudhya Public Company Limited ("BAY"), Kasikornbank Public Company Limited ("KBANK"), CIMB Thai Bank Public Company Limited ("CIMBT"), TMBTHANACHART Bank Public Company Limited ("TTB"), The Siam Commercial Bank Public Company Limited ("SCB"), and United Overseas Bank (Thai) Public Company Limited ("UOBT"). The cash will be transferred to the bank account specified via E-RO system within 7 business days from the end of the subscription period;or
- 6.3. In the case that subscriber submits subscription documents at Bualuang, the return of the subscription payment (1) by transferring to the subscriber's bank account of only 8 specified banks which are BBL, KTB, BAY, KBANK, CIMBT, TTB, SCB, UOBT appearing in the shareholders register book of the Company on August 17, 2021(record date) in case that it is unable to refund with this method, the Company or Bualuang shall refund to subscriber by issuing a crossed cheque method. Or (2) Issuing a crossed cheque made payable to the subscriber and such cheque will be delivered by registered postal mail to the address shown in the shareholders register book on the record date which is August 17, 2021, within 10 business days from the end of the subscription period.

Nevertheless, in the case that it is unable to return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by transferring cash by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares in any case which is not under the control of the Company or Bualuang, the Company or Bualuang shall return the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by issuing the crossed cheque of Bangkok Bank, Headquarters made payable to the subscriber and deliver such cheque by registered postal mail to the address shown in the shareholders register book on the record date which is August 17, 2021 within 10 business days from the end of the subscription period.

In case of the return of the payment by a cheque, the subscriber will be responsible for the fee charged by the different Clearing House or the fee charged in relation to the bank's cheque (if any).

In case Bualuang cannot return the payment to the subscriber within the stated period, the subscriber shall receive interest rate of 7.5% per annum on the amount to be returned, calculated from the date following the last day of the stated period until the date of which the return can be made. In this regard, in any case, if there is a transfer of the subscription payment for the portion of shares that has not been allocated or has not been fully allocated by Automatic Transfer System (ATS) to the bank account of the subscriber as specified in the subscription form for the newly issued ordinary shares or by a cheque delivered by the registered postal mail to the address specified by the subscriber in the shareholders register book on the record date which is August 17, 2021, it shall be deemed that the subscriber has duly received the subscription payment for the portion of shares that has not been allocated or has not been fully allocated; and the subscriber shall not have the right to claim any interest and/or damages from the Company or Bualuang.

In case of an error in transferring the payment to the subscriber's bank account, a loss of cheque in delivery process or any mistake occurs in any other payment return process which the Company or Bualuang deems appropriate, and it is not the Company's or Bualuang's mistake, e.g., the subscriber's name and address are unclear or not consistent with the information specified in the shareholders register book at the date for determining the list of the Company's shareholders who have the right to subscribe for the newly issued ordinary shares, the Company and Bualuang will not be responsible for such mistake.

## 7. Delivery of Securities to Subscribers

The subscriber can request the Company to proceed on securities delivery methods as follows:

- 7.1. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the securities trading account opened with his/her securities broker, the Company will deposit the subscriber's allotted shares in the name of "The Thailand Securities Depository Co., Ltd. for Depositors". The TSD will record the number of shares at the account of the securities broker and will issue the depository evidence to the subscriber within 7 business days from the end of the subscription period.

Meanwhile, the securities broker will also record the number of shares deposited by the subscriber. In this case, the subscriber can trade the allotted shares on the Stock Exchange of Thailand ("SET") as soon as the newly issued ordinary shares are permitted to be traded on the SET.

In case the subscriber requests the Company to proceed according to Clause 7.1, the name of subscriber specified in the subscription form must correspond to the securities account name; otherwise, the Company reserves the right to issue share certificates in subscriber's name pursuant to Clause 7.3.

- 7.2. If the subscriber wishes to use TSD scripless service to deposit his/her shares in the issuer account no. 600, the Company will arrange for his/her allotted shares to be deposited with the TSD and the TSD will record the number of shares deposited in the issuer account no. 600 and will issue the depository evidence to the subscriber within 7 days from the end of the subscription period. In this case, the subscriber can sell his allotted shares on the SET. The subscriber may withdraw his/her shares from the issuer account no. 600 by contacting the TSD. The withdrawal is subject to a fee at the rate specified by the TSD. In this case, the subscriber must provide details in the section, namely "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (for the subscribers who wish to deposit the newly issued ordinary shares into the issuer account no. 600), which shall be signed by the subscriber and delivered to Bualuang along with other subscription documents.

In case the subscriber does not wish to provide details in or deliver the FATCA Form or does not complete the FATCA Form, the Company reserves the right to issue share certificates pursuant to Clause 7.3. It is noted that the withdrawal of shares from the issuer account no. 600 takes time to process which could be after the first date on which the shares are traded on the SET.

- 7.3. If the subscriber wishes to receive a share certificate in subscriber's name, the Company, by the TSD, will deliver the allotted shares according to the name and address shown in the shareholders register book on the record date which is August 17, 2021, within 15 business days from the end of the subscription period. In this case, the subscriber cannot trade the allotted newly issued ordinary shares on the SET unless he/she receive the share certificate, which may take place after the newly issued ordinary shares are traded on the SET.

In case the subscriber does not choose any options on securities delivery in the subscription form, the Company reserves the right to issue share certificates pursuant to Clause 7.3

## 8. Other Important Information

- 8.1. The name of the subscriber and the name of the owner of the securities trading account shall be the same. If the account number of the securities belongs to other person, the shares will not be able to be transferred into the account and the subscriber will not be able to trade the shares on the first trading date of the newly issued ordinary shares on the SET. In this regard, the Company reserves the right to issue the share certificate to such subscriber.
- 8.2. Please correctly specify the code of the broker to which the shares will be delivered. If the code is not correct, the shares will be sent to other broker, and the Company or Bualuang shall not be responsible for the possible loss or delay in claiming back the shares.
- 8.3. If Company is not able to return the subscription payment to the subscriber within the specified period due to a cause which is not under the control of the Company or Bualuang, the Company and Bualuang shall not be responsible for any interest and/or damages and will return only the subscription payment to the subscriber who has not been allocated or has not been fully allocated the shares, as described in Clause 5 "Terms and Conditions of Subscription".
- 8.4. If the number of shares that the shareholder has specified in the subscription form for the newly issued ordinary shares does not match with the subscription payment received by the Company, the Company hereby reserves the right to use the number of shares based on the subscription payment received.
- 8.5. For the subscriber who wishes to deposit his/her shares into the issuer account no. 600, the subscriber must provide all details in "U.S. Indicia Checklist (For Individual & Juristic Person)" and "Entity Status Certification and Information Disclosure Consent Form under FATCA (For subscriber who is juristic person)" (for the subscribers who wish to deposit the newly issued ordinary shares For subscriber who is depositing shares under issuer account into the issuer account no. 600) (Enclosure 8) in order to submit to the TSD. However, if the subscriber does not complete these additional documents, the Company hereby reserves the right to issue share certificates in subscriber's name.

8.6. If you have any questions, please contact at

**Bualuang Securities Public Company Limited**

191 Silom Complex Building, 29th Floor

Silom Road, Silom Sub-district, Bangrak District, Bangkok 10500

Ms. Jarupa / Ms. Suwalee / Mrs.Thanamas / Ms. Malee / Ms. Benjawan / Ms. Manisa / Ms. Piyaporn

Tel.: 0-2231-3777 or 0-2618-1000 ext: 1122, 1133, 1141, 1142, 1143, 1146, 1147

Fax: 0-2618-1120

**Map of Bualuang Securities Public Company Limited**

