



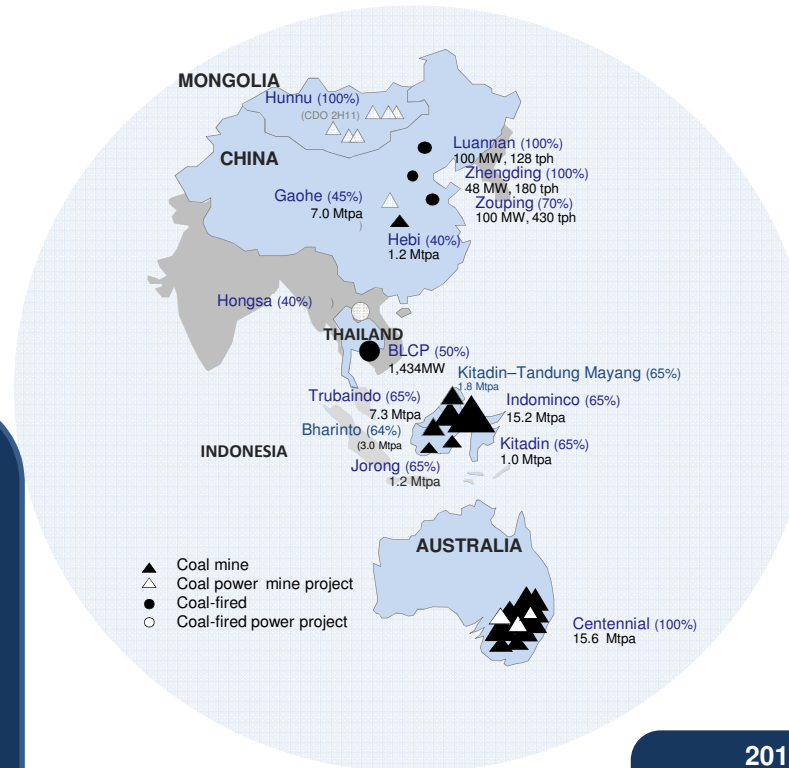


COAL  Equity Reserve **914 Mt**
Equity Production **42.8 Mt**
ITM 100%, China and CEY on equity
(as of Dec 2013)

POWER PLANT  Equity Capacity **935 MW**
*exc. Hongsa
(as of Dec 2013)

Company Background

- 1983**
Established in Thailand as a coal-mining venture
- 1989**
Listed on the Stock Exchange of Thailand
- 1991**
Started coal business in Indonesia
- 1993**
Diversified into power project development in Thailand
- 2001**
coal-based energy player in the Asia-Pacific region
- Won the bid for acquisition of "Indocoal"



Shareholding Structure (Aug 2014)

Founder 24%	BANPU 2,582 M shares	Retailer 43%
Foreign Institution 18%		Local Institution 6.5%
NVDR, 8.5%		

Gross revenues mUSD (2001 – 2013)

