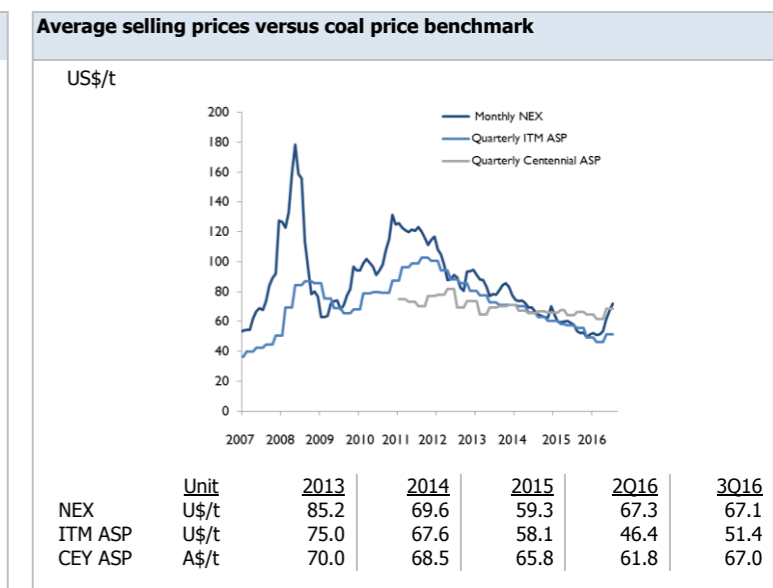


Consolidated income statement summary				
USD millions	2014	2015	2Q16	3Q16
Revenues	3,145	2,477	469	586
Gross profit	1,007	804	140	181
EBITDA	643	492	99	115
D&A	(220)	(189)	(41)	(44)
Gross interest paid	(121)	(122)	(33)	(32)
Income tax - core	(88)	(76)	(11)	(15)
Minorities	(74)	(26)	(5)	(11)
Non-recurring items*	(43)	(115)	(2)	0
Income tax - non core	(11)	(34)	0	0
Deferred tax income (expenses)	5	12	10	7
FX translations	3	24	3	(8)
NPAT	83	(43)	8	2
Dividends	96	91	-	-
Paid-up shares (Mn)	2,582	2,582	3,879	4,867
Per share data (USD/sh)				
DPS	0.037	0.035		
EPS	0.032	(0.017)	0.002	0.000
BVPS	0.790	0.680	0.490	0.420

* Income from non-core assets and other non-operating expenses

Consolidated balance sheet and ratios				
USD millions	2014	2015	2Q16	3Q16
Cash & MS	423	449	412	403
Other ST assets	932	630	576	608
Non current assets	5,548	5,526	5,883	6,013
Total assets	6,903	6,553	6,871	7,024
Interest-bearing debt	3,236	3,341	3,621	3,583
Other liabilities	1,281	1,146	1,021	1,066
Minorities	345	314	315	325
Shareholders equity	2,386	2,065	2,229	2,375
Market cap. (at end)	1,955	1,147	1,620	2,208
Net debt (at end)	2,813	2,893	3,212	3,181
EV. (at end)	4,768	4,359	5,150	5,389
Key ratios				
EV/EBITDA (X)	7.4	10.2	20.1	46.9
Price to Earnings (X)	24.0	n.a.	n.a.	n.a.
Price to book (X)	1.0	0.9	0.9	1.1
ROE (%)	3%	-2%	-2.2%	-2.0%
Net debt/sh.equity (X)	1.2	1.4	1.4	1.3
Net debt/EV (%)	59%	66%	59%	57%
Net debt/EBITDA (X)	4.4	5.9	n.a.	n.a.

Banpu's debt FX structure and assumptions					
	2013	2014	2015	2Q16	3Q16
USD Float	53%	25%	24%	25%	22%
USD Fixed	27%	45%	32%	44%	44%
THB Float	2%	2%	0%	6%	7%
THB Fixed	14%	18%	34%	16%	16%
AUD Float	0%	7%	7%	7%	8%
AUD Fixed	4%	3%	3%	2%	3%
Total (\$ bn)	3.2	3.3	3.3	3.6	3.6
FX					
IDR/USD	12,171	11,853	13,375	13,210	13,430
AUD/USD	1.0	1.1	1.3	1.3	1.4
RMB/USD	6.1	6.2	6.3	6.6	6.9
THB/USD	33.0	32.5	34.2	35.1	35.5


COAL BUSINESS

Coal assets	Mining method	Reserves (Mt)*	Coal output (Mt) ⁽¹⁾					2015		3Q16	
			2014	2015	2Q16	3Q16	4Q16e	2015	3Q16		
Indonesia											
Indominco ^(a)	65%	OP	64	15.0	13.3	4.0	3.7	4.4	9.8	8.9	
Kitadin-Embalut	65%	OP	4	1.3	1.2	0.3	0.1	0.2	12.0	13.9	
Kitadin-Tandung Mayang	65%	OP	-	1.8	2.5	-	-	-	5.3	-	
Trubaindo	65%	OP	41	7.2	7.4	1.4	1.6	1.6	8.1	8.0	
Bharinto	65%	OP	95	2.5	2.8	0.6	0.6	0.8	5.9	5.5	
Jorong	65%	OP	0	1.3	1.2	0.2	0.2	0.3	5.0	5.0	
Total			204	29.1	28.4	6.5	6.2	7.3	8.5	8.3	
Australia											
Springvale	50%	UG	35	1.7	1.8	0.3	0.4	0.8	14	4	
Clarence	85%	UG	41	2.2	2.8	0.7	0.6	0.7			
Charbon	95%	UG/OP	-	0.8	1.1						
Angus Place ^(c,d)	50%	UG	66	1.7							
Airly ^(d)	100%	UG	31			0.2	0.2	0.2			
Ivanhoe ^(e)	100%	UG	0						n.a.		
Inglenook ^(b)	95%	UG	0								
Neubecks ^(b)	50%	OP	8								
Western operations			181	6.3	5.7	1.2	1.2	1.7			
Mandalong	100%	UG	83	5.8	5.7	1.2	1.7	1.3	6	-	
Myuna	100%	UG	31	1.9	1.7	0.3	0.3	0.4			
Newstan ^(d)	100%	UG	56	0.5							
Mannerling ^(d)	100%	UG	-							n.a.	
Northern operations			171	8.2	7.4	1.6	2.0	1.7			
Total			351	14.5	13.1	2.8	3.2	3.4			
China											
Gaohe	45%	UG	156	8.6	10.0	2.5	2.8	2.3			
Hebi	40%	UG	20	1.2	1.5	0.3	0.2	0.3			
Total			176	9.8	11.5	2.8	3.0	2.6			
Mongolia											
Unst Khudag	80%										
Tsant Uul	80-90%										
Altai Nuurs	70%										
BANPU COAL BUSINESS			731	53	53						

* proved and probable (100% basis)

⁽¹⁾ ITM and China coal units are based on 100% while Australia unit is on equity-basis

^(a) include west block and east block ^(b) project ^(c) include Nuebecks resources and reserves ^(d) on C&M ^(e) prepare for closure

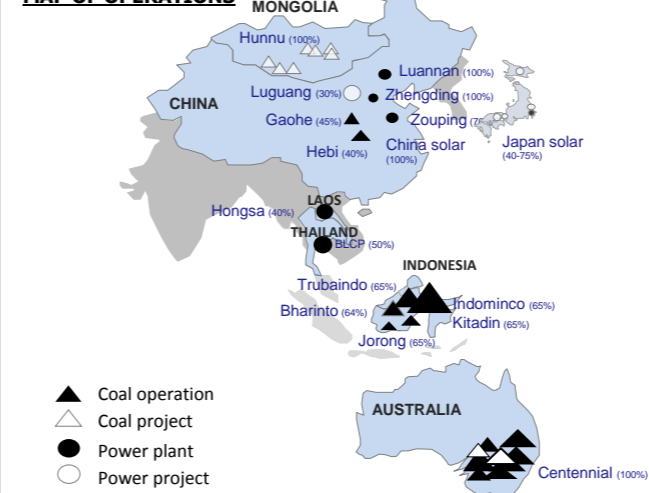
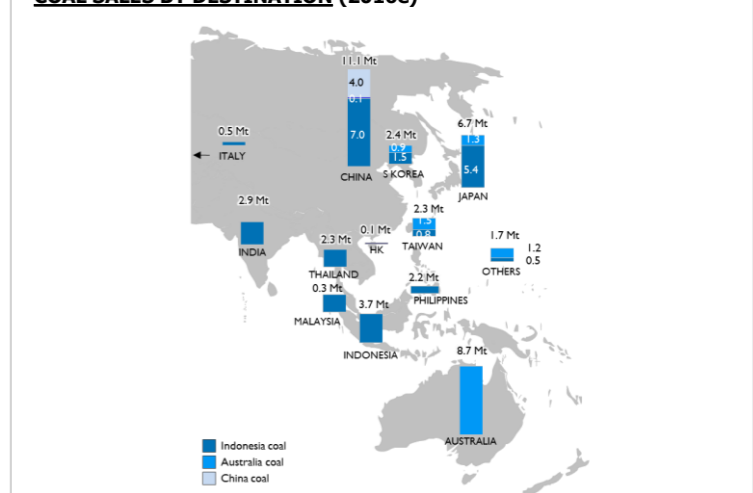
POWER BUSINESS

	Power (%)	Power (MW)	Steam (tph)	Coal used (Mtpa)**	Net generation (hrs)				Power tariff			
					2014	2015	2Q16	3Q16	2014	2015	2Q16	3Q16
Thailand/Laos												
BLCP	50%	1,434	n.a.	3.5	8,611	8,672	2,847	2,477	1.52	1.42	1.73	1.79
Hongsa	40%	1,878	n.a.	14.3			2,187	2,199			2.28	2.20
China												
Luannan	100%	100	128	0.3	5,903	5,906	1,149	1,027	0.43	0.43	0.39	0.39
Zhengding	100%	73	370	0.3	7,892	6,583	1,403	1,546	0.39	0.36	0.32	0.32
Zouping	70%	100	450	0.5	6,276	6,498	1,702	1,504	0.42	0.41	0.37	0.38
Total BIC *		273	948	1.1	20,071	18,987	4,254	4,077				
SLG	30%	1,320	-	-								
Japan												
Japan solar	40-75%	102	-	n.a.								
China												
China solar	100%	90	-	n.a.								

*On 100% basis **Approximate numbers

	Revenue (US\$ M)					EBITDA (US\$ M)					Net Debt ⁽¹⁾
	2013	2014	2015	2Q16	3Q16	2013	2014	2015	2Q16	3Q16	US\$ M
Indonesia											
Indominco	1010	942	700	163	180	183	168	122	28	31	
Kitadin	263	218	65	12	10	65	75	34	2	1	
Trubaindo	671	552	479	72	107	31	21	86	3	18	
Bharinto	146	188	177	27	43	68	28	15	1	9	
Jorong	55	53	47	9	7	3	8	7	-	1	
Others	101	67	145	0	-						
Total Indonesia	2,246	2,020	1,613	283	347	350	300	264	33	59	-268
Total Australia (A\$M)											
Total Australia	913	1,054	817	179	236	143	175	118	34	34	752
Total China											
Total China	606	612	504	108	112	170	204	95	17	1	14
Gaohe	497	505	379	96	104	181	205	107	26	10	110
Hebi	109	107	125	12	8	1	7	1	(7)	(7)	(96)
AACI OH						(12)	(8)	(13)	(2)	(2)	

⁽¹⁾ based on 3Q16

MAP OF OPERATIONS

COAL SALES BY DESTINATION (2016e)

⁽¹⁾ based on 3Q16