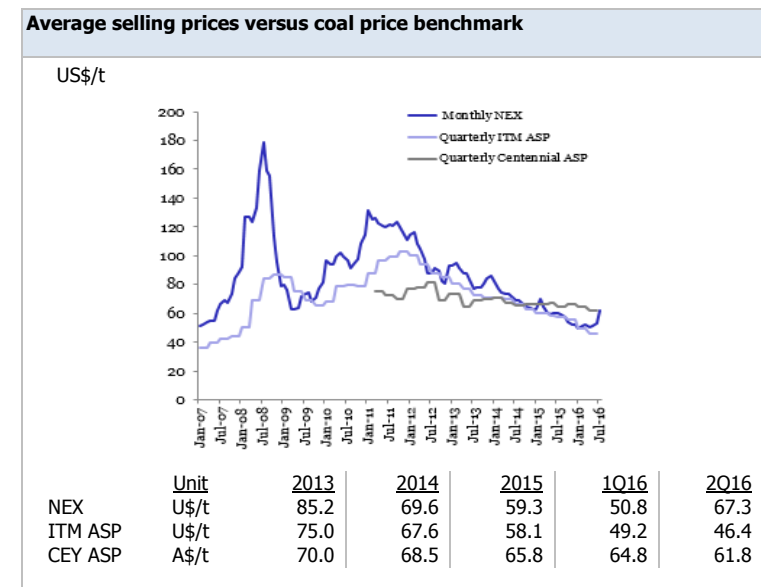


Consolidated income statement summary				
USD millions	2014	2015	1Q16	2Q16
Revenues	3,145	2,477	552	469
Gross profit	1,007	804	179	140
EBITDA	643	492	113	99
D&A	(220)	(189)	(42)	(41)
Gross interest paid	(121)	(122)	(31)	(33)
Income tax - core	(88)	(76)	(17)	(11)
Minorities	(74)	(26)	(9)	(5)
Non-recurring items*	(43)	(115)	(5)	(2)
Income tax - non core	(11)	(34)	(6)	0
Deferred tax income (expenses)	5	12	15	10
FX translations	3	24	(15)	3
NPAT	83	(43)	(5)	8
Dividends	96	91	-	-
Share in issue (Mn)	2,582	2,582	2,582	3,873
Per share data (USD/sh)				
DPS	0.037	0.035		
EPS	0.032	(0.017)	(0.002)	0.002
BVPS	0.790	0.680	0.580	0.490

Consolidated balance sheet and ratios				
USD millions	2014	2015	1Q16	2Q16
Cash & MS	423	449	478	412
Other ST assets	932	630	529	575
Non current assets	5,548	5,526	5,896	5,884
Total assets	6,903	6,553	6,904	6,871
Interest-bearing debt	3,236	3,341	3,719	3,621
Other liabilities	1,281	1,146	1,058	1,021
Minorities	345	314	321	315
Shareholders equity	2,386	2,065	2,127	2,229
Market cap. (at end)	1,955	1,147	1,228	1,620
Net debt (at end)	2,813	2,893	3,241	3,212
EV. (at end)	4,768	4,359	4,803	5,150
Key ratios				
EV/EBITDA (X)	7.4	10.2	10.0	20.1
Price to Earnings (X)	24.0	n.a.	n.a.	n.a.
Price to book (X)	1.0	0.9	0.7	0.9
ROE (%)	3%	-2%	-2.8%	-2.2%
Net debt/sh.equity (X)	1.2	1.4	1.5	1.4
Net debt/EV (%)	59%	66%	67%	62%
Net debt/EBITDA (X)	4.4	23.9	27.0	32.4

Banpu's debt FX structure and assumptions					
	2013	2014	2015	1Q16	2Q16
USD Float	53%	25%	24%	23%	25%
USD Fixed	27%	45%	32%	29%	44%
THB Float	2%	2%	0%	8%	6%
THB Fixed	14%	18%	34%	31%	16%
AUD Float	0%	7%	7%	7%	7%
AUD Fixed	4%	3%	3%	2%	2%
Total (\$ bn)	3.2	3.3	3.3	3.7	3.6
FX					
IDR/USD	12,171	11,853	13,375	13,498	13,210
AUD/USD	1.0	1.1	1.3	1.4	1.3
RMB/USD	6.1	6.2	6.3	6.5	6.6
THB/USD	33.0	32.5	34.2	35.6	35.1



* Income from non-core assets and other non-operating expenses

COAL BUSINESS

Coal assets	Mining Reserves	Reserves (Mt)*	Coal output (Mt) ⁽¹⁾					2015	2016	Avg strip ratio (x)
			2014	2015	1Q16	2Q16	3Q16e			
Indonesia										
Indominco ^(a)	65%	OP	67	15.0	13.3	3.9	4.0	4.0	9.8	8.4
Kitadin-Embalut	65%	OP	4	1.3	1.2	0.3	0.3	0.3	12.0	7.9
Kitadin-Tandung Mayang	65%	OP	-	1.8	2.5	-	-	-	5.3	-
Trubaindo	65%	OP	43	7.2	7.4	1.2	1.4	1.6	8.1	8.4
Bharinto	65%	OP	95	2.5	2.8	0.5	0.6	0.7	5.9	6.8
Jorong	65%	OP	1	1.3	1.2	0.3	0.2	0.2	5.0	4.3
Total			210	29.1	28.4	6.2	6.5	6.8	8.5	8.1
Australia										
Springvale	50%	UG	36	1.7	1.8	0.7	0.3	0.5		
Clarence	85%	UG	42	2.2	2.8	0.5	0.7	0.7		
Charbon	95%	UG/OP	-	0.8	1.1					
Angus Place ^(c,d)	50%	UG	66	1.7						
Airly ^(d)	100%	UG	32							
Ivanhoe ^(e)	100%	UG	0							
Inglenook ^(b)	95%	UG	0							
Neubecks ^(b)	50%	OP	8							
Western operations			184	6.3	5.7	1.4	1.2	1.4		
Mandalong	100%	UG	87	5.8	5.7	1.8	1.2	1.8		
Myuna	100%	UG	32	1.9	1.7	0.4	0.3	0.4		
Newstan ^(d)	100%	UG	56	0.5						
Mannerling ^(d)	100%	UG	-							
Northern operations			175	8.2	7.4					
Total			358	14.5	13.1					
China										
Gaohe	45%	UG	158	8.6	10.0	2.7	2.5	2.6		
Hebi	40%	UG	20	1.2	1.5	0.3	0.3	0.2		
Total			177	9.8	11.5	3.0	2.8	2.8		
Mongolia										
Unst Khudag	80%									
Tsant Uul	80-90%									
Altai Nuurs	70%									
BANPU COAL BUSINESS			745	53	53					

* proved and probable (100% basis)

⁽¹⁾ ITM and China coal units are based on 100% while Australia unit is on equity-basis

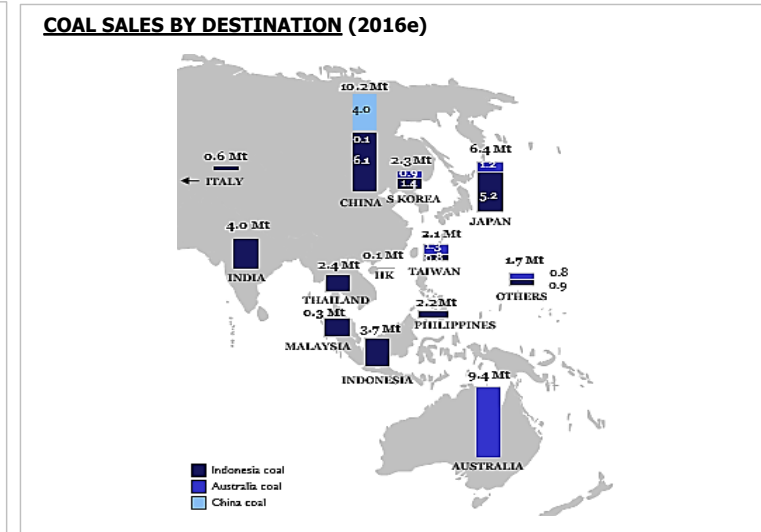
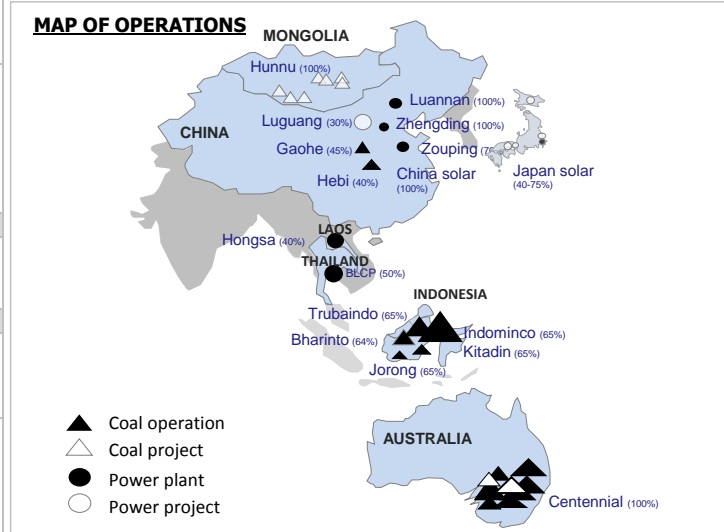
^(a) include west block and east block ^(b) project ^(c) include Nuebecks resources and reserves ^(d) on C&M ^(e) prepare for closure

POWER BUSINESS

Power	Coal used	Net generation (hrs)				Power tariff				
		2014	2015	1Q16	2Q16	2014	2015	1Q16	2Q16	
Thailand/Laos										
BLCP	50%	1,434	n.a.	3.5	8,611	8,672	2,138	2,173	1.52	1.42
Hongsa	40%	1,878	n.a.	14.3			2,184	2,184		2.28
China										
Luannan	100%	100	128	0.3	5,903	5,906	1,998	1,149	0.43	0.39
Zhengding	100%	73	370	0.3	7,892	6,583	2,122	1,403	0.39	0.36
Zouping	70%	100	450	0.5	6,276	6,498	1,766	1,702	0.42	0.41
Total BIC *		273	948	1.1	20,071	##	5,886	4,254		
SLG	30%	1,320	-	-						
Japan										
Japan solar	40-75%	102	-	n.a.						
China										
China solar	100%	90	-	n.a.						

*On 100% basis **Approximate numbers

	Revenue (US\$ M)					EBITDA (US\$ M)					Net Debt ⁽¹⁾
	2013	2014	2015	1Q16	2Q16	2013	2014	2015	1Q16	2Q16	US\$ M
Indonesia											
Indominco	1010	942	700	174	163	183	168	122	23	28	
Kitadin	263	218	65	13	12	65	75	34	1	2	
Trubaindo	671	552	479	93	72	31	21	86	18	3	
Bharinto	146	188	177	34	27	68	28	15	3	1	
Jorong	55	53	47	16	9	3	8	7	5	-	
Others	101	67	145	1	0						
Total	2,246	2,020	1,613	331	283	350	300	264	50	34	-266
Australia											
Total	913	957	646	216	179	143	175	118	40	34	584
Mongolia											
Gaohe	497	505	379	69	96	181	205	107	22	26	187
Hebi	109	107	125	38	12	1	7	1	(3)	(7)	(81)
AACI OH						(12)	(8)	(13)	(2)	(2)	

⁽¹⁾ based on 2Q16


	Revenue (US\$ M)					EBITDA (US\$ M)					Net Debt ⁽¹⁾
	2013	2014	2015	1Q16	2Q16	2013	2014	2015	1Q16	2Q16	US\$ M
Thailand/Laos											
BLCP	526	577	545	146	153	168	183	160	50	49	269
Hongsa				76	137	(11)	(8)	96	43	79	2,203
China											
Luannan	49	49	48	16	8	16	19	22	9.2	3.2	
Zhengding	46	48	52	19	9	17	22	29	11.9	3.5	
Zouping	97	71	69	16	16	25	22	23	5.6	5.4	
Total BIC	192	168	169	51	32	58	63	74	27	12	-27

⁽¹⁾ based on 2Q16