

No. BorPor 0559 / 089

3 May 2016

Subject: Notification of registration regarding the decrease of registered capital and the increase of registered capital of the Company

To: President The Stock Exchange of Thailand

As the 2016 Annual General Shareholders' Meeting of Banpu Public Company Limited ("The Company") held on 19 April 2016 has resolved the following matters:

1. Approved the reduction of the Company's registered capital in the amount of Baht 823,026,240 from Baht 3,404,904,790 to the new registered capital of Baht 2,581,878,550 by cancelling 823,026,240 authorised but unissued ordinary shares at Baht 1.00 par value together with the amendment to Clause 4 of the Memorandum of Association of the Company to be accorded with the decrease of the registered capital

2. Approved the increase of the Company's registered capital in the amount of Baht 2,581,878,550 from Baht 2,581,878,550 to the new registered capital of 5,163,757,100 by issuing 2,581,878,550 newly issued ordinary shares at Baht 1.00 par value per share together with the amendment to Clause 4 of the Memorandum of Association of the Company to be accorded with the increase of registered capital.

Presently, the Company has completely registered the decrease of registered capital and the increase of registered capital, together with the amendment to Clause 4 of the Memorandum of Association of the Company to be accorded with the decrease of the registered capital and the increase of registered capital as detailed above, with the Department of Business Development, the Ministry of Commerce, effective on 29 April 2016 and 3 May 2016 respectively.

Please be informed accordingly and kindly disseminate the information herein to investors.

Yours sincerely,

-signature-

(Mr. Somruedee Chaimongkol)

Director