



(Translation)

Ref: BorPor 53101 / 550

2 April 2010

Re: Resolutions of the Annual General Meeting of Shareholders for the year 2010

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited would like to inform the Stock Exchange of Thailand of the following resolutions passed by the Annual General Meeting of Shareholders for the Year 2010, which was held on 2 April 2010 from 13.00 – 16.00 hours.

1. The Meeting acknowledged the minutes of the Annual General Meeting of Shareholders for the year 2009 held on 3 April 2009.

The Meeting acknowledged the minutes of the Annual General Meeting of Shareholders for the year 2009.

2. The Meeting acknowledged the performance of the Company for the year 2009 and adopted the directors' report for the performance of the Company for the year ended on 31 December 2009.

The Meeting acknowledged and adopted this agenda by simple majority with the voting comprising:

approved	159,280,181	votes, equivalent to	99.32 %
objected	0	votes, equivalent to	0 %
abstained	1,092,902	votes, equivalent to	0.68 %

of the total votes of shareholders attending the Meeting and entitled to vote.

3. The Meeting approved the audited balance sheet and the profit and loss statements for the year ended on 31 December 2009.

The Meeting approved this agenda by simple majority with the voting comprising:

approved	159,202,082	votes, equivalent to	99.27 %
objected	0	votes, equivalent to	0 %
abstained	1,171,001	votes, equivalent to	0.73 %

of the total votes of shareholders attending the Meeting and entitled to vote.

4. The Meeting approved the payment of the annual dividend for the period during January 1 to December 31, 2009 at the rate of 16 Baht per share, 8 Baht of which was paid as interim dividend on September 25, 2009 and the remaining 8 Baht of which would be further paid out of the retained earnings and the profits from the operations

during the period of July 1, 2009 to December 31, 2009. The dividends would be payable to the shareholders at the rate of 8 Baht. The Record Date was scheduled on April 16, 2010 for the right to receive the dividend and the Closing Date of share register book was scheduled on April 19, 2010 in order to gather the shareholders' names in accordance with the Section 225 of the Securities and Exchange Act B.E. 2535 as amended by the Securities and Exchange Act (No.4) B.E.2551. The dividends would be appropriated from the corporate income tax – exempted profit on which shareholders are not entitled to tax credits. The dividend payment would be made on April 30, 2010. No appropriation of the profits to the legal reserve was required since the legal reserve has already reached 10% of the registered capital as stipulated by laws.

The Meeting approved this agenda by simple majority with the voting comprising:

approved	159,298,281	votes, equivalent to	99.33 %
objected	0	votes, equivalent to	0 %
abstained	1,077,002	votes, equivalent to	0.67 %

of the total votes of shareholders attending the Meeting and entitled to vote.

5. The appointment of directors and fix the remunerations of directors:

5.1. Approval of the appointment of directors in place of those retiring by rotation. The Meeting reelected the 3 retiring directors to be the directors for another term, namely:

5.1.1. Mr. Kopr Kritayakirana Independent Director

The Meeting approved this agenda by simple majority with the voting comprising:

approved	159,032,980	votes, equivalent to	99.16 %
objected	265,300	votes, equivalent to	0.17 %
abstained	1,077,003	votes, equivalent to	0.67 %

of the total votes of shareholders attending the Meeting and entitled to vote.

5.1.2. Mr. Sawatdiparp Kantatham Director

The Meeting approved this agenda by simple majority with the voting comprising:

approved	159,110,480	votes, equivalent to	99.21 %
objected	187,800	votes, equivalent to	0.12 %
abstained	1,077,003	votes, equivalent to	0.67 %

of the total votes of shareholders attending the Meeting and entitled to vote.

5.1.3. Mr. Somkiat Chareonkul Independent Director

The Meeting approved this agenda by simple majority with the voting comprising:

approved	159,032,980	votes, equivalent to	99.16 %
objected	265,300	votes, equivalent to	0.17 %
abstained	1,077,003	votes, equivalent to	0.67 %

of the total votes of shareholders attending the Meeting and entitled to vote.

5.2. Approval of the directors' remunerations.

1. Annual remunerations of 43 Million Baht for the year 2009 payable to all directors.
2. Remunerations to all committees of the Company for the year 2010 remain the same rates as the year 2009:
 - 2.1. Remunerations to the Board comprising of
 - 2.1.1. monthly compensation payable to the Chairman at the rate of 65,000 Baht/month, Vice- Chairman 57,500 Baht/month and each of other Board members 50,000 Baht/month.
 - 2.1.2. meeting allowances to the Board payable only attending the meeting in person per meeting to the Chairman at the rate of 32,500 Baht, Vice-Chairman 28,750 Baht and each of other Non-Executive Board members 25,000 Baht;
 - 2.2. Meeting allowances to the Audit Committee payable only attending the meeting in person per meeting to the Chairperson at the rate of 39,000 Baht and each of the other committee members 30,000 Baht;
 - 2.3. Meeting allowances to the Corporate Governance and Nomination Committee and the Compensation Committee payable only attending the meeting in person per meeting to the Chairperson at the rate of 32,500 Baht and each of the other committee members 25,000 Baht.

The Meeting approved this agenda by votes not less than two-thirds with the voting comprising:

approved	151,405,887	votes, equivalent to	99.29 %
objected	0	votes, equivalent to	0 %
abstained	1,077,003	votes, equivalent to	0.71 %

of the total votes of shareholders attending the Meeting and entitled to vote.

Remark: The directors holding an aggregate of 7,892,393 votes, were having special interest in this agenda. Thus, the total of eligible shares present in the Meeting for voting on this agenda were 152,482,890 votes.

6. The Meeting approved to appoint the auditors from PricewaterhouseCoopers ABAS (or "PwC") namely;
 1. Mr. Somchai Jinnovart of C.P.A. No. 3271 and/or
 2. Ms. Nangnoi Charoenthaveesub of C.P.A. No. 3044 and/or
 3. Mr. Prasit Yuengsrikul of C.P.A. No. 4174

to be the auditors of the Company for the accounting year ended on 31 December 2010. The audit remuneration was fixed at 1,840,000 Baht.

The Meeting has approved this agenda by simple majority with the voting comprising:

approved	159,298,980	votes, equivalent to	99.33 %
objected	0	votes, equivalent to	0 %
abstained	1,076,303	votes, equivalent to	0.67 %

of the total votes of shareholders attending the Meeting and entitled to vote.

7. Other business (if any)
- None -

Please be informed accordingly.

Sincerely yours,

-signature-

(Mr. Chanin Vongkusolkit)
Chief Executive Officer