

(Translation)

Ref: BorPor 50214/155

28 March 2007

Re: Resolutions of the Annual General Meeting of Shareholders for the year 2007

To: President of the Stock Exchange of Thailand

Banpu Public Company Limited would like to inform the Stock Exchange of Thailand of the following resolutions passed by the Annual General Meeting of Shareholders for the Year 2007, which was held on 28 March 2007 from 14.00 – 15.30 hours.

1. The Meeting certified the minutes of the Annual General Meeting of Shareholders for the year 2006.
2. The Meeting acknowledged the performance of the Company for the year 2006 and approved the report of the Board on the performance of the Company ended 31 December 2006.
3. The Meeting approved the audited balance sheet and the profit and loss statements for the year ended on 31 December 2006.
4. The Meeting approved the payment of the annual dividend of the year 2006 at the rate of 7.50 Baht per share, 3.25 Baht of which was paid as interim dividend on September 28, 2006 and the remaining 4.25 Baht of which would be further paid out of the retained earnings and the profits from the operations during the period of July 1, 2006 to December 31, 2006. The dividends would be payable to the shareholders whose names appear on the shareholder register book as of March 8, 2007, which would be appropriated from the non-BOI business operation. The dividend payment would be made on April 18, 2007. No appropriation of the profits to the legal reserve was required since the legal reserve has already reached 10% of the registered capital as stipulated by laws.
5. The appointment of directors in place of those retiring by rotation and fix the remunerations of directors:
  - 5.1. Approval of the appointments of directors in place of those retiring by rotation. The Meeting reelected the retiring directors, namely, Mr. Kopr Kritayakirana, Mr. Sawatdiparp Kantatham, and Mr. Somkiat Chareonkul for another term.

5.2. Approval of the directors' remunerations.

5.2.1. Annual remunerations of 21,000,000 Baht for the year 2006 payable to all directors.

5.2.2. Remunerations to all committees of the Company for the year 2007 payable as follows:

5.2.2.1. Remunerations to the Board comprising of

(a) monthly compensation payable to the Chairman at the rate of 32,500 Baht/month, Vice- Chairman 28,750 Baht/month and each of other Board members 25,000 Baht/month.

(b) meeting allowances to the Board payable per meeting to the Chairman at the rate of 32,500 Baht, Vice-Chairman 28,750 Baht and each of other Board members 25,000 Baht;

5.2.2.2. Meeting Allowances to the Audit Committee payable per meeting to the Chairperson at the rate of 39,000 Baht and each of the other committee members 30,000 Baht;

5.2.2.3. Meeting allowances to the Corporate Governance and Nomination Committee and the Compensation Committee payable per meeting to the Chairpersons at the rate of 32,500 Baht and each of the other committee members 25,000 Baht.

6. The Meeting approved to appoint Ms. Nangnoi Charoenthaveesub of CPA No. 3044 and/or Mr. Suchart Luengsuraswat of CPA No. 2807 and/or Ms. Suwannee Bhuripanyo of CPA No. 3371, of PricewaterhouseCoopers ABAS (or "PwC"), to be the auditor of the Company for the accounting year ended 31 December 2007. The audit remuneration was fixed at 1,830,000 Baht.

Please be informed accordingly.

Sincerely yours,

-signature-

(Mr. Chanin Vongkusolkrit)  
Chief Executive Officer