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## Exercise Intention Notification Form

of Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No.3 or "BANPU-W3"

To The Board of Directors of Banpu Public Company Limited

Intention Notification Date.....

Holder of Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited ("Warrant Holder")

Please completely fill in the information below

I/We (Please specify type of Warrant Holder)

 Natural Person of Thai Nationality ID Card No.   Natural Person of Alien Nationality Alien Card/Passport No..... Juristic Person of Thai Nationality Company Registration No.....  Juristic Person of Alien Nationality Company Registration No.....Name  Mr.  Mrs.  Miss  Juristic .....Sex  Male  Female

Contact Address No..... Moo..... Lane/Soi..... Road.....

Sub-district ..... District ..... Province ..... Postal Code.....

Telephone ..... E-mail ..... Nationality ..... Occupation .....

Date of Birth - Date/Month/Year ( A.D.) ..... Tax Identification No..... Condition of Withholding Tax  Non-Withholding Tax  Withholding Tax

Hereby intend to exercise the rights under the Warrants Representing the Right to Purchase the Newly Issued Ordinary Shares of Banpu Public Company Limited No.3 for the warrants amounting .....unit(s) at the Exercise Ratio: 1 unit of warrant for 1 newly issued ordinary share as follows

Holding Warrant Certificate	Holding Warrant Substitute Document			
Warrant Certificate No.	Document No.	Date	Broker Member ID	No. of Shares
Exercise Price (Baht per share) 5.00		Total Amount (Baht)		

If the newly issued ordinary shares are allotted to me/us, I/we hereby agree and instruct the company to proceed as follows : (Please mark  as applicable)

**In the event that there is a securities trading account** : Deposit the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" and then arrange participant Name.....Membership No..... to deposit those shares with Thailand Securities Depository Company Limited for Securities Trading Account Name.....No..... with I/we have with the said company. (The name of the Warrant Holder must correspond to the securities trading account name, otherwise, a share certificate in the name of Warrant Holder will be issued and delivered to the name and address as stated above by registered mail.)

 **In the event that there is no securities trading account** :

Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer Account for my/our name - Account No. 600 ( As such, please also fill in the form "Additional Subscription Documents Only for the Subscriber Wishing to Deposit the Securities into the Issuer Account" to be delivered to Thailand Securities Depository Company Limited. "TSD". If the TSD form is not submitted, a share certificate will be issued.

Issue a share certificate in my/our name and deliver to me/us under the name and address as stated above by registered mail. To this regard, I/we may receive the share certificate after the ordinary shares issued from the exercise are listed and granted approval to trade on the Stock Exchange of Thailand.

I/We herewith submit my/our payment for the exercise of warrants to purchase the said shares by

 Money Transfer to Current Account Name "Bualuang Securities Public Company Limited for Securities Subscriptions 1" Current Account Number 101-3-42969-9 , Bangkok Bank - Head Office. Personal Cheque  Cashier Cheque  Draft Cheque No.....Date.....Bank.....

Branch..... payment to " Bualuang Securities Public Company Limited for Securities Subscriptions 1" (For payment via Personal Cheque, Cashier Cheque or Draft, it must be called for collection in Bangkok within the next 1 Business Day.)

I/We hereby, represent and accept that I/we will exercise the right under the Warrants to purchase the ordinary shares as stated above and will not cancel the above transaction. If I/we do not submit the Warrant Certificate or document equivalent to the Warrant Certificate representing the aforesaid warrant unit(s) or do not return this completed notification form or do not affix stamp duty (if any) or do not pay the exercise price according to the amount specified above or do not submit a copy of pay-in slip of payment for exercise according to such amount specified above to the Agent Receiving Exercise Intention within the Period for the Notification of the Intention to Exercise the Warrants, I/we consent to allow the company to proceed in accordance with the Terms and Conditions of BANPU-W3.

Signed.....Warrant Holder

(.....)

## Receipt of Exercise Intention Notification Form of BANPU-W3 (This Section must be completed by the Warrant Holder)

No.....

Date.....

I/We (.....) hereby intend to exercise the rights under BANPU-W3

amounting.....share(s) at the price of Baht 5.00 per share of total amount.....Baht (.....)Baht)

made payable by  Money Transfer  Personal Cheque  Cashier Cheque  Draft, Cheque No.....Date..... Bank..... Branch.....

If the ordinary shares are allotted to me/us, I/we hereby agree and instruct the company to proceed as follows:

 Deposit the allotted shares in the name of "Thailand Securities Depository Company Limited for Depositor" Participant No..... Trading Account No..... Issue a share certificate in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer Account for my/our own name - Account Number 600 Issue a share certificate.

Authorized Officer .....